



مصرف البحرين المركزي

Central Bank of Bahrain

Economic Indicators

المؤشرات الاقتصادية

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Financial Stability Directorate

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## Summary of Main Economic Indicators

	2007	2008	2008			2009		
			Q2	Q3	Q4	Q1	Q2	
<b>Population and Employment</b>								
Total Population	1,039,297							
Total Employment	379,471	471,088	432,638	458,456	471,088	483,777	485,333	
<b>Domestic Output</b>								
GDP at Current Prices (BD Millions)	6,945.6	8,235.3						( . )
GDP per Capita (BD)	6,683.0							( . )
Crude Oil Production (US Barrels Thousands)	67,262	66,864	16,730	16,783	16,808	16,499	16,423	( )
<b>المالية الحكومية وأدوات الدين العام المحلي Public Finance and Domestic Public Debt Instruments</b>								
Revenues (BD Millions)	2,036.7	2,677.6						( . )
Expenditures (BD Millions)	1,818.1	2,060.3						( . )
Surplus/Deficit (BD Millions)	42.9							( . ) /
Total Outstanding of Domestic Public Debt (BD Millions)	616.6	705.0	705.0	705.0	705.0	820.0	1038.0	) ( . )
As % of GDP	8.9	8.6	8.6	8.6	8.6	10.0	12.6	
<b>Prices</b>								
Consumer Price Index	103.3	106.9	106.1	107.1	109.2	109.8	109.4	
Nominal Effective Exchange Rate	95.4	92.8	89.8	91.8	98.6	99.9		
<b>External Sector</b>								
Trade Balance (BD Millions)	806.8		657.4	924.5				( . )
Current Account Balance (BD Millions)	1092.9	848.6						( . )
As % of GDP	15.7	10.3						
Overall Balance of Payments (BD Millions)	531.9	-110.6						( ) ( . )
As % of GDP	7.7	-1.3						
<b>Money and Banking</b>								
M2 Growth (%)	40.8	18.4	8.8	1.2	0.9	0.8	-0.6	2
Consolidated Balance Sheet of the Banking System (USD Billions)	245.8	252.4	269.5	263.7	252.4	243.9	236.0	( )
Total Deposits as % of GDP	106.1	115.4	118.2	118.0	115.4	118.9	112.4	
Total Domestic Credit as % of GDP	60.2	71.5	61.7	66.9	71.5	70.7	71.2	
<b>سوق البحرين للأوراق المالية Bahrain Stock Exchange</b>								
Bahrain Stock Exchange Index (Points)	-	-	-	-	-	-	-	( )
Bahrain All Share Index (Points)	2,755.30	1,084.07	2,859.03	2,462.72	1,804.07	1,595.85	1,581.70	( )
Dow Jones Bahrain Index (Points)	233.82	151.90	242.78	208.68	151.90	134.51	133.60	( )
Stock Market Capitalisation (BD Billions)	10.2	7.5	11.5	10.3	7.5	6.5	6.5	( . )

\*

## Population\*

	2002	2003	2004	2005	2006	2007	
<b>Total Population</b>	<b>710,554</b>	<b>764,519</b>	<b>823,744</b>	<b>888,824</b>	<b>960,425</b>	<b>1,039,297</b>	
Bahraini	427,245	445,632	464,808	484,811	505,673	527,433	
Male	215,813	225,100	234,787	244,889	255,428	266,420	
Female	211,432	220,532	230,021	239,922	250,245	261,013	
Non-Bahraini	283,309	318,887	358,936	404,013	454,752	511,864	
Male	202,385	227,800	256,409	288,610	324,856	365,654	
Female	80,924	91,087	102,527	115,403	129,896	146,210	
Annual Population Growth (%)	7.45	7.59	7.75	7.90	8.06	8.21	
Annual Bahraini Population Growth	4.30	4.30	4.30	4.30	4.30	4.30	
Annual Non-Bahraini Population Growth	12.56	12.56	12.56	12.56	12.56	12.56	
<b>Population Under Age 14</b>	<b>187,234</b>	<b>192,833</b>	<b>198,872</b>	<b>205,393</b>	<b>212,444</b>	<b>219,613</b>	<b>14</b>
<b>Population Above Age 65</b>	<b>18,041</b>	<b>19,512</b>	<b>21,057</b>	<b>22,684</b>	<b>24,397</b>	<b>26,250</b>	<b>65</b>
<b>Total Fertility Rate Per Bahraini Woman</b>	<b>2.4</b>	<b>2.6</b>	<b>2.6</b>	<b>2.7</b>	<b>2.7</b>	<b>-</b>	

\* Based on 2001 Census & 2007 CPR Data.

Adjusted as for Mid Year Population (1st July).

Source: Central Informatics Organisation.

.2007

2001

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## Employment

	2006	2007	2008	2008			2009		
				Q2	Q3	Q4	Q1	Q2	
<b>Total Employment 1/</b>	<b>351,862</b>	<b>379,471</b>	<b>471,088</b>	<b>432,638</b>	<b>458,456</b>	<b>471,088</b>	<b>483,777</b>	<b>485,333</b>	/1
As % of Total Population	36.6	36.5	45.3	41.6	44.1	45.3	46.5	46.7	
Change (%)	4.6	7.8	24.1	5.5	6.0	2.8	2.7	0.3	
<b>Private Sector</b>	<b>313,039</b>	<b>340,217</b>	<b>430,882</b>	<b>393,279</b>	<b>419,268</b>	<b>430,882</b>	<b>443,638</b>	<b>445,330</b>	
As % of Total Employment	89.0	89.7	91.5	90.9	91.5	91.5	91.7	91.8	
Male	283,533	310,019	389,802	357,311	380,961	389,802	401,040	403,499	
Female	29,506	30,198	41,080	35,968	38,307	41,080	42,598	41,831	
<b>Bahraini</b>	<b>65,614</b>	<b>66,834</b>	<b>81,867</b>	<b>75,679</b>	<b>78,191</b>	<b>81,867</b>	<b>82,899</b>	<b>80,621</b>	
Male	47,913	48,890	57,566	54,587	55,883	57,566	57,777	56,531	
Female	17,701	17,944	24,301	21,092	22,308	24,301	25,122	24,090	
As % of Private Sector Employment	21.0	19.6	19.0	19.2	18.6	19.0	18.7	18.1	
<b>Non-Bahraini</b>	<b>247,425</b>	<b>273,383</b>	<b>349,015</b>	<b>317,600</b>	<b>341,077</b>	<b>349,015</b>	<b>360,739</b>	<b>364,709</b>	
Male	235,620	261,129	332,236	302,724	325,078	332,236	343,263	346,968	
Female	11,805	12,254	16,779	14,876	15,999	16,779	17,476	17,741	
As % of Private Sector Employment	79.0	80.4	81.0	80.8	81.4	81.0	81.3	81.9	
<b>Public Sector 2/</b>	<b>38,823</b>	<b>39,254</b>	<b>40,206</b>	<b>39,359</b>	<b>39,188</b>	<b>40,206</b>	<b>40,139</b>	<b>40,003</b>	/2
As % of Total Employment	11.0	10.3	8.5	9.1	8.5	8.5	8.3	8.2	
Male	22,160	21,906	22,108	21,820	21,638	22,108	21,989	21,902	
Female	16,663	17,348	18,098	17,539	17,550	18,098	18,150	18,101	
<b>Bahraini</b>	<b>34,771</b>	<b>34,847</b>	<b>35,204</b>	<b>34,843</b>	<b>34,769</b>	<b>35,204</b>	<b>35,106</b>	<b>34,973</b>	
Male	19,431	18,981	18,857	18,902	18,813	18,857	18,731	18,635	
Female	15,340	15,866	16,347	15,941	15,956	16,347	16,375	16,338	
As % of Public Sector Employment	89.6	88.8	87.6	88.5	88.7	87.6	87.5	87.4	
<b>Non-Bahraini</b>	<b>4,052</b>	<b>4,407</b>	<b>5,002</b>	<b>4,516</b>	<b>4,419</b>	<b>5,002</b>	<b>5,033</b>	<b>5,030</b>	
Male	2,729	2,925	3,251	2,918	2,825	3,251	3,258	3,267	
Female	1,323	1,482	1,751	1,598	1,594	1,751	1,775	1,763	
As % of Public Sector Employment	10.4	11.2	12.4	11.5	11.3	12.4	12.5	12.6	
<b>Average Monthly Wages (BD) 3/</b>									/3 ( )
<b>Private Sector</b>	<b>210</b>	<b>232</b>	<b>264</b>	<b>248</b>	<b>248</b>	<b>264</b>	<b>269</b>	<b>266</b>	
Change (%)	1.4	10.5	6.5	0.8	0.0	6.5	1.9	-1.1	
Male	203	90	101	89	85	101	92	91	
Female	276	309	356	346	349	356	369	372	
<b>Bahraini</b>	<b>414</b>	<b>513</b>	<b>600</b>	<b>527</b>	<b>527</b>	<b>600</b>	<b>587</b>	<b>577</b>	
Male	454	573	684	580	582	684	638	647	
Female	307	350	400	389	390	400	404	414	
<b>Non-Bahraini</b>	<b>156</b>	<b>163</b>	<b>185</b>	<b>181</b>	<b>183</b>	<b>185</b>	<b>201</b>	<b>197</b>	
Male	152	159	180	176	178	180	195	191	
Female	230	250	292	286	293	292	318	314	
<b>Public Sector</b>	<b>700</b>	<b>774</b>	<b>797</b>	<b>782</b>	<b>**770</b>	<b>797</b>	<b>802</b>	<b>805</b>	
Change (%)	5.4	10.6	3.5	1.3	-1.5	3.5	0.6	0.4	
Male	742	818	849	822	**810	849	841	841	
Female	645	719	732	732	**718	732	755	761	
<b>Bahraini</b>	<b>679</b>	<b>757</b>	<b>776</b>	<b>776</b>	<b>**766</b>	<b>776</b>	<b>797</b>	<b>796</b>	
Male	706	785	810	806	**798	810	824	817	
Female	643	723	738	741	**728	738	765	772	
<b>Non-Bahraini</b>	<b>884</b>	<b>*912</b>	<b>*940</b>	<b>831</b>	<b>**793</b>	<b>*940</b>	<b>838</b>	<b>866</b>	
Male	993	1030	*1081	932	**891	*1081	936	978	
Female	660	680	*679	649	**616	*679	659	657	

1/ Total Registered at GOSI and Civil Service Bureau.

2/ Excluding Ministry of Interior and Bahrain Defence Force.

3/ Gross salary including allowances.

\* The increase in the non-Bahraini average wages is due to gratuity payments allowances.

\*\* The decrease in average monthly wages is due to advance salary payments and staff leave.

Source: General Organisation for Social Insurance and Civil Service Bureau.

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## National Accounts

(BD Millions)

(مليون دينار بحريني)

	2004	2005	2006	2007	2008*	
<b>GDP at Current Market Prices</b>	<b>4,224.5</b>	<b>5,060.6</b>	<b>5,960.3</b>	<b>6,945.6</b>	<b>8,235.3</b>	
Change (%)	15.3	19.8	17.8	16.5	18.6	
Oil	963.1	1,267.4	1,550.3	1,709.7	2,346.5	
Non-Oil	3,261.4	3,793.2	4,410.0	5,236.0	5,888.8	
Non-Financial Corporations	2,975.8	3,690.0	4,485.7	5,189.9	6,336.0	
Manufacturing	457.0	612.0	825.3	1,062.8	1,266.3	
Transportation and Communication	294.7	315.3	369.9	413.9	492.2	
Trade	410.0	493.6	571.3	631.8	654.0	
Real Estate & Business Activities	358.1	413.0	470.5	516.1	556.8	
Financial Corporations	1,018.5	1,207.2	1,361.0	1,580.6	1,679.6	
Government Services	582.3	648.6	702.7	812.3	914.1	
<b>GDP at Constant Prices</b>	<b>3,572.3</b>	<b>3,852.8</b>	<b>4,109.1</b>	<b>4,453.6</b>	<b>4,733.9</b>	
Change (%)	5.6	7.9	6.7	8.4	6.3	
Oil	660.5	602.2	595.9	602.6	605.1	
Non-Oil	2,911.7	3,250.6	3,513.1	3,851.0	4,128.8	
Non-Financial Corporations	2,518.9	2,741.0	3,028.7	3,264.7	3,477.6	
Manufacturing	461.1	575.8	663.3	706.5	757.9	
Transportation and Communication	283.2	314.9	354.5	376.4	409.6	
Trade	292.1	326.5	342.1	357.1	368.8	
Real Estate & Business Activities	331.3	354.2	407.1	434.1	466.8	
Financial Corporations	884.0	968.1	1,091.2	1,192.2	1,258.8	
Government Services	538.5	564.4	586.2	630.7	689.2	
<b>GDP Per Capita (BD)</b>	<b>5,128.4</b>	<b>5,693.6</b>	<b>6,205.9</b>	<b>6,683.0</b>		) (
<b>Consumption as % of GDP</b>	<b>55.9</b>	<b>52.4</b>	<b>49.7</b>	<b>47.6</b>	<b>44.2</b>	
<b>Investment as % of GDP</b>	<b>24.2</b>	<b>23.1</b>	<b>25.8</b>	<b>26.4</b>	<b>31.9</b>	
<b>Savings as % of GDP</b>	<b>29.1</b>	<b>35.4</b>	<b>38.2</b>	<b>42.7</b>	<b>43.4</b>	
<b>Gross National Income (GNI)</b>	<b>4,008.3</b>	<b>4,905.5</b>	<b>5,815.2</b>	<b>6,833.3</b>	<b>7,888.0</b>	
<b>Gross National Disposable Income (GNDI)</b>	<b>3,587.2</b>	<b>4,445.2</b>	<b>5,239.6</b>	<b>6,275.8</b>	<b>7,220.8</b>	
<b>GDP Deflator ( 2001=100)</b>	<b>118.3</b>	<b>131.3</b>	<b>145.1</b>	<b>156.0</b>	<b>174.0</b>	(100=2001)

\* Provisional.

Source: Central Informatics Organisation.

## Main Products

	2004	2005	2006	2007	2008	2008			2009		
						Q2	Q3	Q4	Q1	Q2	
<b>Aluminum (Metric Tonnes)</b>	<b>531,626</b>	<b>750,710</b>	<b>860,435</b>	<b>865,048</b>	<b>871,658</b>	<b>218,253</b>	<b>221,705</b>	<b>215,014</b>	<b>213,418</b>	<b>210,427</b>	( )
<b>Crude Oil (US Barrels Thousands)</b>	<b>76,337</b>	<b>68,096</b>	<b>66,908</b>	<b>67,262</b>	<b>66,864</b>	<b>16,730</b>	<b>16,783</b>	<b>16,808</b>	<b>16,499</b>	<b>16,423</b>	( )
Bahrain Oilfield	13,647	13,348	13,085	12,552	12,027	2,952	3,002	3,034	3,024	2,986	
Abu Saafa Oilfield	62,690	54,748	53,823	54,710	54,837	13,778	13,781	13,774	13,475	13,437	
<b>Production of Refined Oil (US Barrels Thousands)</b>	<b>92,669</b>	<b>97,716</b>	<b>96,217</b>	<b>97,903</b>	<b>96,368</b>	<b>24,602</b>	<b>24,881</b>	<b>22,080</b>	<b>20,637</b>	<b>24,959</b>	) (
<b>Petrochemicals (Thousand Metric Tonnes)</b>	<b>1,287</b>	<b>1,338</b>	<b>1,482</b>	<b>1,373</b>	<b>1,545</b>	<b>390</b>	<b>373</b>	<b>388</b>	<b>384</b>	<b>383</b>	( )
<b>Gas (Million Cubic Feet-MMCF)</b>	<b>428,375</b>	<b>470,413</b>	<b>487,932</b>	<b>507,671</b>	<b>538,233</b>	<b>136,637</b>	<b>150,252</b>	<b>129,754</b>	<b>119,549</b>	<b>137,773</b>	( )
<b>Electricity ( GWH)</b>	<b>8,267.3</b>	<b>8,904.4</b>	<b>9,752.9</b>	<b>10,689.0</b>	<b>11,657.3</b>	<b>3,211.3</b>	<b>4,194.7</b>	<b>2,464.3</b>	<b>1,829.0</b>	<b>3,270.1</b>	( / )

Sources: National Oil & Gas Authority; Ministry of Electricity and Water; Aluminum Bahrain (ALBA).

المصدر: الهيئة الوطنية للنفط والغاز، وزارة الكهرباء والماء، شركة المنيوم البحرين (البا).

## Public Finance

(BD Millions)

(مليون دينار بحريني)

	2004	2005	2006	2007	2008	
<b>Revenues</b>	<b>1,300.4</b>	<b>1,671.4</b>	<b>1,839.6</b>	<b>2,036.7</b>	<b>2,677.6</b>	
Oil and Gas	943.8	1265.3	1416.7	1630.5	2281.2	
Non-Oil	356.6	406.1	422.9	406.2	396.4	
<b>Expenditures</b>	<b>1,104.6</b>	<b>1,289.2</b>	<b>1,558.5</b>	<b>1,818.1</b>	<b>2,060.3</b>	
Current	864.0	1024.2	1101.3	1331.1	1552.0	
Project	240.6	265.0	457.2	487.0	508.3	
<b>Strategic Projects</b>	<b>50.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>		
<b>Surplus/Deficit Before Rollover</b>	<b>145.2</b>	<b>382.2</b>	<b>281.1</b>	<b>218.6</b>	<b>617.3</b>	/
<b>Rollover for the Period*</b>						*
Projects	85.2	114.7	135.8	171.9		
Current	0.0	10.2	3.7	3.8		
<b>Total Rollover</b>	<b>85.2</b>	<b>124.9</b>	<b>139.5</b>	<b>175.7</b>		
<b>Net Surplus/Deficit After Rollover</b>	<b>60.0</b>	<b>257.3</b>	<b>141.6</b>	<b>42.9</b>		/
As % of GDP	1.4	5.1	2.4	0.6		

Source: Ministry of Finance.



## Domestic Public Debt Instruments

(BD Millions)

(مليون دينار بحريني)

	2004	2005	2006	2007	2008*	2008*			2009*		
						Q2	Q3	Q4	Q1	Q2	
<b>Total Outstanding</b>	<b>585.5</b>	<b>617.1</b>	<b>679.1</b>	<b>616.6</b>	<b>705.0</b>	<b>705.0</b>	<b>705.0</b>	<b>705.0</b>	<b>820.0</b>	<b>1038.0</b>	
As % of GDP	13.9	12.2	11.4	8.9	8.6	8.6	8.6	8.6	10.0	12.6	
Development Bonds	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Treasury Bills	130.0	130.0	162.0	90.0	180.0	180.0	180.0	180.0	295.0	325.0	
Islamic Leasing Securities	427.3	442.0	472.0	508.6	507.0	507.0	507.0	507.0	507.0	695.0	
Al Salam Islamic Securities	28.2	45.1	45.1	18.0	18.0	18.0	18.0	18.0	18.0	18.0	

\* Provisional GDP.

Source: Central Bank of Bahrain.

## Prices

	2004	2005	2006	2007	2008	2008			2009		
						Q2	Q3	Q4	Q1	Q2	
<b>Consumer Price Index (CPI) (2006=100)</b>	95.5	98.0	100.0	103.3	106.9	106.1	107.1	109.2	109.8	109.4	(100=2006)
Annual Change (%)	2.3	2.6	2.1	3.3	3.5						
<b>UK Brent Oil Price (US\$ Per Barrel)</b>	38.3	54.4	65.4	72.7	97.7	122.5	115.6	55.9	45.0		( / )
<b>Aluminum Prices (US\$/MT)</b>	1,718.5	1,900.5	2,573.1	2,639.9	2,577.9	2,948.1	2,784.7	1,827.8	1,365.5		( / )
<b>Nominal Effective Exchange Rate (2005=100)*</b>	100.8	100.0	99.6	95.4	92.8	89.8	91.8	98.6	99.9		*(100=2005)
<b>Real Effective Exchange Rate (2005=100)*</b>	103.0	100.0	97.1	90.3	84.2	81.6	82.4	89.1	90.6		*(100=2005)

\* Base year has been changed from (2000) to (2005).

Source: Central Informatics Organisation; IMF-International Financial Statistics (IFS).

\* تم تغيير سنة الأساس من (2000) إلى (2005).

المصدر: الجهاز المركزي للمعلومات، صندوق النقد الدولي.

\*

### Interest Rates\*

	2004	2005	2006	2007	2008	2008			2009		
						Q2	Q3	Q4	Q1	Q2	
<b>Money Market Rate / Inter- Bank Rate (%)**</b>											أسعار الفائدة في الأسواق المالية/ أسعار الفائدة بين المصارف (%)**
3 Months	2.6	4.5	5.3	4.9	2.4	2.8	3.2	2.4	1.2	0.8	3 شهور
6 Months	2.8	4.7	5.3	5.0	2.5	3.3	3.4	2.5	1.8	1.3	6 شهور
<b>Repos</b>	<b>2.5</b>	<b>4.5</b>	<b>5.5</b>	<b>5.3</b>	<b>2.8</b>	<b>5.3</b>	<b>4.8</b>	<b>2.8</b>	<b>2.8</b>	<b>2.8</b>	إعادة الشراء
<b>Yield on Short-term Treasury Bills (%)</b>											أسعار الفائدة على أذونات الخزانة قصيرة الأجل (%)
3 Months	2.5	N/A	4.9	4.0	2.8	2.1	2.3	2.8	1.2	1.1	3 شهور
6 Months	2.7	N/A	5.2	4.2	3.0	2.2	2.4	3.0	1.5	1.3	6 شهور
<b>Return on Short-term Islamic Al-Salam Securities (%)</b>	<b>2.4</b>	<b>4.4</b>	<b>5.3</b>	<b>4.4</b>	<b>2.3</b>	<b>2.1</b>	<b>2.3</b>	<b>2.3</b>	<b>1.4</b>	<b>1.0</b>	العائد على صكوك السلم الإسلامية قصيرة الأجل (%)
<b>Return on Short-term Islamic Leasing Securities (%)</b>	<b>N/A</b>	<b>4.2</b>	<b>5.3</b>	<b>5.1</b>	<b>2.5</b>	<b>2.4</b>	<b>2.4</b>	<b>2.5</b>	<b>1.4</b>	<b>1.3</b>	العائد على صكوك التأجير الإسلامية قصيرة الأجل (%)
<b>Return on Long-term Islamic Leasing Securities (%)</b>	<b>2.3</b>	<b>4.1</b>	<b>4.5</b>	<b>5.5</b>	<b>3.1</b>	<b>5.1</b>	<b>4.8</b>	<b>3.1</b>	<b>2.4</b>	<b>3.1</b>	العائد على صكوك التأجير الإسلامية طويلة الأجل (%)
<b>Commercial Bank Lending Rate (%)***</b>											أسعار الفائدة على القروض لدى المصارف التجارية (%)***
Personal Loans	7.7	8.3	8.9	9.3	8.1	7.8	8.2	8.1	7.9	8.1	القروض الشخصية
Business loans	5.3	7.2	8.0	6.9	7.4	6.9	6.8	7.4	7.0	6.9	قروض قطاع الأعمال
<b>Commercial Bank Deposit Rate (3-12 months) (%)***</b>	<b>2.0</b>	<b>3.7</b>	<b>4.4</b>	<b>3.5</b>	<b>1.3</b>	<b>1.8</b>	<b>1.9</b>	<b>1.3</b>	<b>1.6</b>	<b>1.5</b>	أسعار الفائدة على الودائع (3-12 شهراً) لدى المصارف التجارية (%)***

\*All numbers are averages.

\*\* Interest rates on US Dollar.

\*\*\* Weighted average rates (Deposit rates offered and loans rates charged on loans extended during the last month of each quarter).

Source: Central Bank of Bahrain.

\* الأرقام هي متوسط الأسعار.  
 \*\* أسعار الفائدة على الدولار الأمريكي.  
 \*\*\* أسعار الفائدة مشتقة من استثمارات المصارف التجارية. و يعني المسح بأسعار الفائدة على الودائع والقروض خلال آخر شهر من كل فصل.  
 المصدر: مصرف البحرين المركزي.

## القطاع الخارجي External Sector

(BD Millions)

(مليون دينار بحريني)

	2003	2004	2005	2006*	2007*	2008*	2008*			2009*		
							Q2	Q3	Q4	Q1	Q2	
<b>Total Exports (fob)</b>	<b>2,493.5</b>	<b>2,841.8</b>	<b>3,851.0</b>	<b>4,587.2</b>	<b>5,126.2</b>		<b>1,937.7</b>	<b>1,932.3</b>				<b>مجموع الصادرات (فوب)</b>
Change (%)	14.4	14.0	35.5	19.1	11.8		19.3	-0.3				نسبة التغير (%)
Oil Exports	1,759.7	2,087.3	2926.6	3465.8	4059.3	5184.6	1635.4	1557.8	694.5	551.1	816.3	الصادرات النفطية
As % of Total Exports	70.6	73.4	76.0	75.6	79.2		84.4	80.6				كنسبة من مجموع الصادرات
Non-oil Exports	733.8	754.5	924.4	1121.4	1066.9		302.3	374.5				الصادرات غير النفطية
As % of Total Exports	29.4	26.6	24.0	24.4	20.8		15.6	19.4				كنسبة من مجموع الصادرات
<b>Total Imports (cif)</b>	<b>2,127.1</b>	<b>2,776.6</b>	<b>3,531.8</b>	<b>3,953.7</b>	<b>4,319.4</b>		<b>1,280.2</b>	<b>1,007.8</b>				<b>مجموع الواردات (سيف)</b>
Change (%)	12.9	30.5	27.2	11.9	9.2		19.3	-21.3				نسبة التغير (%)
Oil Imports	777.1	1,039.7	1,567.8	1,843.0	2,204.9	2,708.8	875.4	817.2	337.2	234.6	403.3	الواردات النفطية
As % of Total Imports	36.5	37.4	44.4	46.6	51.0		68.4	81.1				كنسبة من مجموع الواردات
Non-oil Imports	1,350.0	1,736.9	1,964.0	2,110.7	2,114.5		404.8	190.6				الواردات غير النفطية
As % of Total Imports	63.5	62.6	55.6	53.4	49.0		31.6	18.9				كنسبة من مجموع الواردات
<b>Trade Balance</b>	<b>366.4</b>	<b>65.2</b>	<b>319.2</b>	<b>633.5</b>	<b>806.8</b>		<b>657.5</b>	<b>924.5</b>				<b>الميزان التجاري</b>
As % of GDP	10.0	1.6	6.3	10.6	11.6		8.0	11.2				كنسبة من الناتج المحلي الإجمالي
<b>Current Account Balance</b>	<b>75.4</b>	<b>177.3</b>	<b>554.3</b>	<b>822.5</b>	<b>1092.9</b>	<b>848.6</b>						<b>الحساب الجاري</b>
As % of GDP	2.1	4.2	11.0	13.8	15.7	10.3						كنسبة من الناتج المحلي الإجمالي
<b>Official Reserves**</b>	<b>575.9</b>	<b>637.0</b>	<b>749.4</b>	<b>1057.2</b>	<b>1590.6</b>	<b>1482.9</b>	<b>1674.5</b>	<b>1413.7</b>	<b>1482.9</b>	<b>1469.4</b>	<b>1415.6</b>	<b>الأصول الاحتياطية**</b>
As % of GDP	15.7	15.1	14.8	17.7	22.9	18.0	20.3	17.2	18.0	17.8	17.2	كنسبة من الناتج المحلي الإجمالي
<b>Equivalent Months of Imports of Goods</b>	<b>3.2</b>	<b>2.7</b>	<b>2.5</b>	<b>3.2</b>	<b>4.4</b>		<b>3.9</b>	<b>4.2</b>				<b>ما تغطيه من اشهر من واردات السلع</b>
<b>Overall Balance of Payments</b>	<b>16.4</b>	<b>59.4</b>	<b>110.6</b>	<b>309.1</b>	<b>531.9</b>	<b>-110.6</b>						<b>ميزان المدفوعات (الميزان الكلي)</b>
As % of GDP	0.4	1.4	2.2	5.2	7.7	-1.3						كنسبة من الناتج المحلي الإجمالي
<b>International Investment Position (IIP), net</b>	<b>1,952.7</b>	<b>2,251.6</b>	<b>2,948.5</b>	<b>3,832.4</b>	<b>4,949.4</b>	<b>5,774.9</b>	<b>5,157.7</b>	<b>5,573.1</b>	<b>5,774.9</b>	<b>6,319.0</b>	<b>6,754.8</b>	<b>وضع الاستثمار الدولي</b>
Outstanding Assets	33,762.3	39,351.8	46,882.5	62,890.0	82,234.5	81,600.4	87,067.3	85,175.5	81,600.4	78,227.4	77,923.4	الأصول
Outstanding Liabilities	31,809.6	37,100.2	43,934.0	59,057.6	77,285.1	75,825.5	81,909.6	79,602.4	75,825.5	71,908.4	71,168.6	الخصوم

\*Provisional.

\*\*Includes holdings of monetary gold, foreign currencies, SDR and reserve position at the IMF.

Source: National Oil and Gas Authority and Central Informatics Organisation.

\*\* يشمل الذهب النقدي، العملات الأجنبية، حقوق السحب الخاصة، والاحتياطي لدى صندوق النقد الدولي.

المصدر: الهيئة الوطنية للنفط والغاز والجهاز المركزي للمعلومات.

## Money and Banking

	2004	2005	2006	2007	2008*	2008*	2008*	2008*	2009*	2009*	
						Q2	Q3	Q4	Q1	Q2	
<b>Money</b>											
M1 (BD Millions)	861.1	1,062.5	1,285.8	1,572.6	1,898.7	2,204.7	2,101.9	1,898.7	2,081.8	2,187.9	( ) 1
M1 Growth (%)	4.8	23.4	5.9	22.3	20.7	18.5	-4.7	-9.7	9.6	5.1	
M2 (BD Millions)	2,879.6	3,512.8	4,035.2	5,682.6	6,728.4	6,588.0	6,668.8	6,728.4	6,783.3	6,745.6	( ) 2
M2 Growth (%)	4.1	22.0	5.2	40.8	18.4	8.8	1.2	0.9	0.8	0.6	
<b>Banking**</b>											
Consolidated Balance Sheet of the Banking System (USD Billions)	118.9	140.4	187.4	245.8	252.4	269.5	264.4	252.4	243.9	236.0	( )
Change (%)	17.8	18.1	33.5	31.2	2.7	6.8	-1.9	-4.5	-3.4	-3.2	
Wholesale Banks Consolidated Balance Sheet (USD Billions) 1/	104.3	123.9	164.3	196.3	188.9	208.7	203.1	188.9	179.9	175.1	/1 ( )
Retail Banks Consolidated Balance Sheet (USD Billions) 2/	14.6	16.5	23.1	49.5	63.5	60.8	61.3	63.5	64.0	60.9	/2 ( )
Islamic Banks Consolidated Balance Sheet (US\$ Billions)	5.4	8.0	12.2	16.4	24.7	21.1	24.6	24.7	24.6	26.3	( )
<b>Deposits (FCB's)</b>											
Total Deposits (BD Millions)	3,606.7	4,042.4	4,873.6	7,367.2	9,500.6	9,732.9	9,721.4	9,500.6	9,788.8	9,253.7	( )
As % GDP	85.4	79.9	81.8	106.1	115.4	118.2	118.0	115.4	118.9	112.4	
As % Total Liabilities	65.6	65.0	56.2	39.6	39.8	42.6	42.1	39.8	40.6	40.4	
Private Deposits (BD Millions)	2,661.5	3,268.7	3,740.5	5,343.0	6,331.4	6,257.4	6,271.8	6,331.4	6,383.9	6,400.1	) ( )
<b>Credit (FCB's)</b>											
Total Domestic Credit (BD Millions)	2,230.7	2,623.5	3,033.4	4,183.9	5,887.6	5,077.3	5,513.5	5,887.6	5,823.3	5,860.5	) ( )
As % of GDP	52.8	51.8	50.9	60.2	71.5	61.7	66.9	71.5	70.7	71.2	
As % Total Assets	40.6	42.2	35.0	22.5	24.7	22.2	23.9	24.7	24.2	25.6	
As % Total Deposits	61.8	64.9	62.2	56.8	62.0	52.2	56.7	62.0	59.5	63.3	
Credit to Private Sector as % of Total Credit	90.7	92.3	94.7	93.7	95.2	95.4	94.5	95.2	94.8	94.2	

1/ The decrease in 2007 is due to change in type of license of some banks which have been converted from wholesale to retail banks.

2/ The increased in 2007 is due to change in type of license of some banks which have been converted from wholesale to retail banks.

\* Provisional GDP.

\*\* Includes Wholesale and Retail banks.

Source: Central Bank of Bahrain.

2007 /1

2007 /2

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## محلات الصرافة - إجمالي الدخل والنفقات

### Money Changers - Consolidated Income Statement

(Bahraini Dinar)

(دينار بحريني)

	2008				2009		
	Q1	Q2	Q3	Q4	Q1	Q2	
<b>Income</b>							<b>الدخل</b>
Profit(Loss) on Foreign Exchange Dealing	1,888,747	2,069,521	2,440,454	3,222,249	2,018,098	3,529,065	الأرباح (الخسائر) من التعامل في العملات الأجنبية
Income from Drafts	1,611,765	1,943,285	1,951,975	2,437,128	2,023,563	3,086,693	الدخل من الحوالات
Income from Travellers' Cheques	12,277	25,047	29,000	25,036	7,496	18,899	الدخل من الشيكات السياحية
Profit (Loss) on Gold and Precious Metals	9,816	4,950	8,976	21,016	-18,533	11,193	الأرباح (الخسائر) من التعامل بالذهب والمعادن الثمينة
Fees and Commission	342,193	462,497	474,316	486,707	445,796	462,136	عمولات ورسوم
Interest	197,837	88,820	147,481	120,426	25,647	34,783	فوائد مكتسبة
Others	127,296	147,250	155,457	164,944	132,614	160,574	إيرادات أخرى
<b>Total Income</b>	<b>4,189,931</b>	<b>4,741,370</b>	<b>5,207,659</b>	<b>6,477,506</b>	<b>4,634,681</b>	<b>7,303,343</b>	<b>مجموع الدخل</b>
<b>Expenses</b>							<b>النفقات</b>
Staff Costs Including Housing	1,019,000	1,193,447	1,132,403	1,257,621	1,236,941	1,712,007	أجور الموظفين مع السكن
Office Rent	193,895	217,728	204,946	229,400	244,361	366,997	إيجار المكاتب
Interest	80,331	91,908	103,773	286,635	128,371	172,522	فوائد
Communications	115,858	131,048	132,733	136,128	133,798	220,792	الاتصالات
Depreciation and Amortisation	76,175	107,341	88,755	113,950	119,069	174,911	الاهتلاك واستهلاك الدين
Provision	2,532	2,687	3,068	5,897	3,874	4,013	الاحتياطيات
Fees	41,023	120,852	217,150	654,831	130,844	510,458	رسوم
General Expenses	826,837	853,056	775,359	401,317	610,535	1,148,509	نفقات عمومية
Others	97,658	399,917	120,656	141,162	112,441	98,742	نفقات أخرى
<b>Total Expenses</b>	<b>2,453,309</b>	<b>3,117,984</b>	<b>2,778,843</b>	<b>3,226,941</b>	<b>2,720,234</b>	<b>4,408,951</b>	<b>مجموع النفقات</b>
<b>Net Profit (Loss) for the Quarter</b>	<b>1,736,622</b>	<b>1,623,386</b>	<b>2,428,816</b>	<b>3,250,565</b>	<b>1,914,447</b>	<b>2,894,392</b>	<b>صافي الربح (الخسارة) للفصل الواحد</b>

Source: Central Bank of Bahrain.

المصدر: مصرف البحرين المركزي.

## Broking Companies

(U.S.Dollar Thousands)

(الف دولار أمريكي)

	2004	2005	2006	2007	2008	2008			2009		
						Q2	Q3	Q4	Q1	Q2	
<b>Foreign Exchange</b>	<b>4,244</b>	<b>4,828</b>	<b>6,447</b>	<b>13,234</b>	<b>19,119</b>	<b>4,901</b>	<b>4,824</b>	<b>4,098</b>	<b>3,574</b>	<b>3,177</b>	
Inside Bahrain	1,011	1,102	937	1,283	1,573	385	354	339	446	267	
Outside Bahrain	3,233	3,726	5,510	11,951	17,546	4,516	4,470	3,759	3,128	2,910	
<b>Deposits</b>	<b>3,948</b>	<b>4,258</b>	<b>4,818</b>	<b>6,758</b>	<b>8,198</b>	<b>2,198</b>	<b>2,011</b>	<b>1,338</b>	<b>1,470</b>	<b>1,630</b>	
Inside Bahrain	1,465	1,599	1,860	2,430	2,062	568	504	256	287	397	
Outside Bahrain	2,483	2,659	2,958	4,328	6,136	1,630	1,507	1,082	1,183	1,233	
<b>Other Instruments</b>	<b>2,298</b>	<b>2,641</b>	<b>2,882</b>	<b>2,446</b>	<b>5,379</b>	<b>1,218</b>	<b>1,978</b>	<b>1,737</b>	<b>2,157</b>	<b>2,477</b>	
Inside Bahrain	433	368	429	214	68	24	32	6	38	23	
Outside Bahrain	1,865	2,273	2,453	2,232	5,311	1,194	1,946	1,731	2,119	2,454	

Source: Central Bank of Bahrain.

## Mutual Funds - Total Outstanding Investments

(U.S. Dollar Thousands)

End of Period	Type of Bank	Investors المستثمرون		Total Amount Invested in the Funds	
		Institutions	Individuals		
2007 Q3	Retail Banks	320,223.0	3,327,241.0	3,647,464.0	مصارف قطاع التجزئة
	Wholesale Banks	2,310,389.0	965,202.0	3,275,591.0	مصارف قطاع الجملة
	Other Institutions	2,433,943.0	586,666.0	3,020,609.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>5,064,555.0</b>	<b>4,879,109.0</b>	<b>9,943,664.0</b>	<b>المجموع</b>
2007 Q4	Retail Banks	431,327.0	4,097,217.0	4,528,544.0	مصارف قطاع التجزئة
	Wholesale Banks	5,621,782.0	1,773,876.0	7,395,658.0	مصارف قطاع الجملة
	Other Institutions	2,688,827.0	992,215.0	3,681,042.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>8,741,936.0</b>	<b>6,863,308.0</b>	<b>15,605,244.0</b>	<b>المجموع</b>
2008 Q1	Retail Banks	410,809.0	3,566,747.0	3,977,556.0	مصارف قطاع التجزئة
	Wholesale Banks	5,716,325.0	4,170,914.0	9,887,239.0	مصارف قطاع الجملة
	Other Institutions	3,027,485.0	995,453.0	4,022,938.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>9,154,619.0</b>	<b>8,733,114.0</b>	<b>17,887,733.0</b>	<b>المجموع</b>
2008 Q2	Retail Banks	672,738.0	1,667,347.0	2,340,085.0	مصارف قطاع التجزئة
	Wholesale Banks	6,628,141.0	3,291,464.0	9,919,605.0	مصارف قطاع الجملة
	Other Institutions	4,603,846.0	1,253,044.0	5,856,890.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>11,904,725.0</b>	<b>6,211,855.0</b>	<b>18,116,580.0</b>	<b>المجموع</b>
2008 Q3	Retail Banks	402,665.0	1,692,269.0	2,094,934.0	مصارف قطاع التجزئة
	Wholesale Banks	6,137,084.0	3,002,103.0	9,139,187.0	مصارف قطاع الجملة
	Other Institutions	5,004,362.0	861,347.0	5,865,709.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>11,544,111.0</b>	<b>5,555,719.0</b>	<b>17,099,830.0</b>	<b>المجموع</b>
2008 Q4	Retail Banks	401,254.0	1,293,551.0	1,694,805.0	مصارف قطاع التجزئة
	Wholesale Banks	2,263,078.0	2,015,325.0	4,278,403.0	مصارف قطاع الجملة
	Other Institutions	3,952,265.0	800,983.0	4,753,248.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,616,597.0</b>	<b>4,109,859.0</b>	<b>10,726,456.0</b>	<b>المجموع</b>
2009 Q1	Retail Banks	1,071,635.0	1,764,170.0	2,835,805.0	مصارف قطاع التجزئة
	Wholesale Banks	1,916,706.0	544,813.0	2,461,519.0	مصارف قطاع الجملة
	Other Institutions	3,626,998.0	761,091.0	4,388,089.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,615,339.0</b>	<b>3,070,074.0</b>	<b>9,685,413.0</b>	<b>المجموع</b>

Source: Central Bank of Bahrain.



**صناديق الاستثمار**  
**Mutual Funds**

(U.S. Dollar Millions)

(مليون دولار أمريكي)

	2004	2005	2006	2007	2008	
<b>Total Schemes (Quantity)</b>	<b>1,588</b>	<b>1,882</b>	<b>2,199</b>	<b>2,467</b>	<b>2,617</b>	
of which,						
Locally Incorporated Funds	58	86	97	121	142	
Islamic Funds	60	71	80	86	101	
<b>Total Investments</b>	<b>4,717</b>	<b>7,658</b>	<b>9,034</b>	<b>15,605</b>	<b>10,726</b>	
of which,						
Locally Incorporated Funds	1,160	2,803	2,723	4,532	5,743	
Islamic Funds	293	1,013	752	1,343	1,788	

Source: Central Bank of Bahrain.

## Bahrain Stock Exchange

	2004	2005	2006	2007	2008*	2008*			2009*		
						Q2	Q3	Q4	Q1	Q2	
Volume of Shares Traded (Millions)	336.5	458.3	727.6	851.1	1,675.8	447.4	195.9	472.9	176.9	316.7	( )
Value of Shares Traded (BD Millions)	174.6	268.1	522.9	403.1	787.3	203.6	79.0	193.3	26.1	64.7	( )
BSE Index (Points)**	3,054.2	-	-	-	-	-	-	-	-	-	** ( )
Bahrain All Share Index (Points)	1,773.65	2,195.80	2,217.58	2,755.27	1,084.07	2,859.03	2,462.72	1,804.07	1,595.85	1,581.7	( )
Dow Jones Bahrain Index (Points)	149.41	183.75	188.42	233.82	151.90	242.78	208.68	151.90	134.51	133.6	( )
Market Capitalisation (BD Billions)	5.1	6.5	8.0	10.2	7.5	11.5	10.3	7.5	6.5	6.5	( )
As % of GDP	120.7	128.4	133.3	147.8	91.5	140.2	125.6	91.5	79.3	79.3	
Shares Turnover (as % of Market Capitalisation )	3.4	4.0	6.5	3.8	10.1	1.8	0.8	2.2	0.4	1.0	( )
Price Earnings Ratio (Times)	13.8	14.1	11.3	13.1	8.2	11.8	11.2	8.2	7.4	7.6	( )
Dividend Yield (%)	4.1	3.5	4.7	3.7	5.8	3.8	4.2	5.8	5.5	5.5	(%)
Price to Book Value (Times)	1.8	2.1	1.9	2.1	1.3	1.9	1.7	1.3	1.1	1.1	( )
% Volume of Shares Traded by Foreign Investors (Non-Bahraini) to Total Volume Traded	37.6	56.4	57.8	48.6	47.7	43.7	43.4	50.0	38.9	30.3	(%)
% Volume of Top 10 Shares Traded to Total Volume Traded	78.6	87.3	87.9	79.9	89.8	88.5	89.0	97.2	94.9	95.2	(%)
Number of Listed Companies	45	47	50	51	51	52	52	51	49	49	
No. of Bahraini Listed Companies	38	40	43	44	45	45	45	45	44	44	
No. of Non-Bahraini Listed Companies	7	7	7	7	6	7	7	6	5	5	

\*Provisional GDP.

\*\*Terminated at the beginning of 2005.

Source: Bahrain Stock Exchange.

\*بيانات أولية للنتائج المحلي الإجمالي .  
\*\*تم التوقف عن احتسابه مع مطلع 2005.

## Insurance Sector

	2004	2005	2006	2007	2008	
<b>No. of Insurance Companies/Organisations</b>	<b>154</b>	<b>147</b>	<b>155</b>	<b>163</b>	<b>163</b>	
<b>Insurance Employment</b>	<b>923</b>	<b>1,003</b>	<b>1,125</b>	<b>1,224</b>	<b>1,394</b>	
Bahraini	572	634	723	780	869	
Non Bahraini	351	369	402	444	525	
% of Bahraini	61.0	62.0	64.0	64.0	62.0	(%)
<b>No. of Policies Issued</b>	<b>2,036,766</b>	<b>2,280,746</b>	<b>2,453,367</b>	<b>2,650,385</b>	<b>2,969,268</b>	
Life Insurance	18,259	20,125	14,020	37,780	75,410	
General Insurance:	2,018,507	2,260,621	2,439,347	2,612,605	2,893,858	:
Fire	13,475	12,957	14,112	21,081	24,980	
Marine	28,739	28,092	29,416	27,501	26,969	
Motor	1,957,382	2,197,244	2,375,287	2,548,061	2,821,983	
Miscellaneous	18,911	22,328	20,532	15,962	19,926	
<b>Gross Premiums (BD Thousands)</b>	<b>90,084</b>	<b>93,799</b>	<b>115,541</b>	<b>140,085</b>	<b>187,046</b>	( )
Change (%)	14.0	4.1	23.2	21.2	33.5	(%)
Life Insurance	18,622	16,423	23,172	37,693	51,981	
General Insurance	71,462	77,376	92,369	102,392	135,065	
<b>Gross Claims (BD Thousands)</b>	<b>37,460</b>	<b>47,105</b>	<b>52,591</b>	<b>66,051</b>	<b>94,162</b>	( )
Change (%)	8.5	25.7	11.6	25.6	42.6	(%)
Life Insurance	4,750	7,876	6,479	8,888	21,592	
General Insurance	32,710	39,229	46,112	57,163	72,570	

\* Includes Bahrain insurance business only.

## Travel

	2004	2005	2006	2007	2008	2009					( )
						Q2	Q3	Q4	Q1	Q2	
<b>Arrivals (Non-Bahrainis )</b>	<b>5,667,331</b>	<b>8,350,703</b>	<b>7,288,711</b>	<b>7,378,656</b>	<b>8,630,925</b>	<b>2,190,486</b>	<b>2,120,399</b>	<b>2,232,065</b>	<b>2,354,255</b>	<b>2,109,176</b>	
By air	1,176,460	1,790,878	1,544,011	1,508,041	1,854,919	460,021	478,951	490,034	493,476	464,883	
By sea	6,526	8,376	11,913	50,999	80,340	5,745	3,834	26,080	60,309	14,389	
By causeway	4,484,345	6,551,449	5,732,787	5,819,616	6,695,666	1,724,720	1,637,614	1,715,951	1,800,470	1,629,904	

Source: Ministry of Information 2004, Central Informatics Organisation from 2005.

.2005

2004

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## Tourism

	2003	2004	2005	2006	2007*	2008*	
<b>No. of Hotels</b>	<b>90</b>	<b>93</b>	<b>95</b>	<b>98</b>	<b>100</b>	<b>102</b>	
<b>Labour Force*</b>	<b>6,924</b>	<b>7,024</b>	<b>7,807</b>	<b>7,003</b>	<b>8,025</b>	<b>8,935</b>	*
<b>Bahraini</b>	<b>1,974</b>	<b>1,894</b>	<b>2,005</b>	<b>1,788</b>	<b>1,667</b>	<b>1,752</b>	
Male	1,733	1,662	1,747	1,519	1,420	1,394	
Female	241	232	258	269	247	358	
<b>Non-Bahraini</b>	<b>4,950</b>	<b>5,130</b>	<b>5,802</b>	<b>5,215</b>	<b>6,358</b>	<b>7,183</b>	
Male	4,202	4,248	4,739	4,030	5,106	5,657	
Female	748	882	1,063	1185	1252	1526	
<b>No. of Rooms</b>	<b>6,788</b>	<b>6,788</b>		<b>5,754</b>		<b>9,217</b>	
<b>No. of Suites</b>	<b>1,092</b>	<b>1,036</b>		<b>1,106</b>		<b>2,197</b>	
<b>Occupants</b>	<b>695,027</b>	<b>1,131,609</b>	<b>1,236,613</b>	<b>1,285,180</b>	<b>1,319,799</b>	<b>1,153,692</b>	
<b>Tourism Nights</b>	<b>1,290,413</b>	<b>2,290,081</b>	<b>2,224,450</b>	<b>2,476,658</b>	<b>2,494,122</b>	<b>2,368,527</b>	
<b>Average Stay per Person</b>	<b>1.9</b>	<b>2.0</b>	<b>2.0</b>	<b>1.9</b>	<b>1.9</b>	<b>2.0</b>	
<b>No. of Hotel Apartment Establishments</b>	<b>31</b>	<b>40</b>	<b>51</b>	<b>60</b>	<b>63</b>	<b>74</b>	

\*Specific Council for Training in Hotel and Catering.

Source: Ministry of Information (Tourism Affairs).

\* المجلس النوعي للتدريب في قطاع التموين والفندقة.

المصدر: وزارة الإعلام (شئون السياحة).

المواصلات  
Transportation

	2004	2005	2006*	2007*	2008*	2008*				2009* Q1	
						Q1	Q2	Q3	Q4		
<b>Imported Vehicles</b>	<b>30,477</b>	<b>37,421</b>	<b>48,250</b>	<b>46,496</b>	<b>23,910</b>	<b>13,989</b>	<b>2,747</b>	<b>2,529</b>	<b>3,178</b>	<b>3,381</b>	

\*Provisional.

Source: Central Informatics Organisation.

\*

المواصلات  
Transportation

	2003	2004	2005	2006	2007	
<b>Total Registered in Use Vehicles</b>	<b>271,659</b>	<b>293,801</b>	<b>314,033</b>	<b>337,545</b>	<b>366,732</b>	
Private Goods Vehicle (Pick-up, Lorry)	22,325	24,595	26,704	28,931	32,042	( - )
Double Cabin Private (Pick-up)	10,884	11,845	12,517	13,736	15,365	( )
Private Personal Transport (Buses Only)	5,153	5,473	5,590	6,065	6,823	( )
Professional Use	4,859	5,204	5,569	5,940	6,657	
Private Vehicle to Transport Passengers	1,102	1,145	1,369	1,408	1,099	
Motor Cycles	2,650	3,015	3,601	4,082	4,568	
Taxis	1,005	1,013	1,016	1,021	1,030	
Private Hire	9,692	12,610	14,024	18,242	21,900	
Public Transport (Government and Buses)	820	828	677	668	641	( )
Combined Double Cabin Pick-up	582	545	565	571	572	
Consulate Diplomat	566	610	588	653	646	
Private	212,021	226,918	241,813	256,228	275,389	
<b>Newly Registered Vehicles</b>	<b>24,966</b>	<b>24,713</b>	<b>25,121</b>	<b>27,435</b>	<b>34,284</b>	
Private Goods Vehicle (Pick-up, Lorry)	1,887	2,416	2,690	2,446	3,349	( - )
Double Cabin Private (Pick-up)	1,039	975	982	1,291	1,720	( )
Private Personal Transport (Buses Only)	353	370	530	545	773	( )
Professional Use	477	385	377	428	769	
Private Vehicle to Transport Passengers	59	46	196	58	42	
Motor Cycles	382	384	390	493	514	
Taxis	77	72	79	83	81	
Private Hire	2,687	2,934	3,382	4,214	3,767	
Public Transport (Government and Buses)	32	17	10	2	4	( )
Combined Double Cabin Pick-up	5	15	19	23	37	
Consulate Diplomat	61	49	68	66	39	
Private	17,907	17,050	16,398	17,786	23,189	

Source: Central Informatics Organisation.

## الاتصالات Communication

	2003	2004	2005	2006	2007	2007 Q4	2008				
							Q1	Q2	Q3	Q4	
<b>Fixed Exchange Lines*</b>	185,756	191,553	193,520	194,196	203,541	203,541	207,029	209,340	214,108	220,386	*
<b>Mobile Subscribers**</b>	453,558	649,764	767,103	907,433	1,115,979	1,115,979	1,229,441	1,244,583	1,328,659	1,440,782	**
<b>Internet Subscribers</b>	52,889	50,621	50,299	60,094	79,988	79,988	88,665	94,878	103,039	114,502	

\* Fixed Lines include Fixed PSTN and Wireless.

\*\*Includes Batelco and Zain subscribers.

Source: Batelco and Telecommunications Regulatory Authority (TRA).

(PSTN)

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المصدر: شركة البحرين للاتصالات السلكية و اللاسلكية (بتلكو) وهيئة تنظيم الاتصالات.



## Education

	2001/2002	2002/2003	2003/2004	2004/2005	2005/2006	
<b>Adult Literacy Rate</b>	-	-	-	-	-	
<b>Youth Literacy Rate (15-24)</b>	-	-	-	-	-	( 24-15)
<b>Number of Schools</b>	<b>241</b>	<b>242</b>	<b>251</b>	<b>258</b>	<b>259</b>	
Public	195	195	199	203	203	
Private	46	47	52	55	56	
<b>Number of Universities</b>	<b>8</b>	<b>9</b>	<b>9*</b>	<b>14</b>	<b>16</b>	
Public	2	2	2	2	2	
Private	6	7*	7*	12*	14*	
<b>Number of Students in Schools</b>	<b>144,821</b>	<b>148,459</b>	<b>151,918</b>	<b>154,335</b>	<b>163,488</b>	
Public	118,129	120,404	122,464	123,237	129,110	
Private	26,692	28,055	29,454	31,098	34,378	
Male	72,972	74,925	76,877	78,189	83,078	
Female	71,849	73,534	75,041	76,146	80,410	
<b>Students Per Thousand Population (Age 6-17)</b>	<b>1,035</b>	<b>1,027</b>	<b>1,027</b>	<b>1,019</b>	<b>1,048</b>	17 -6
<b>Student Per Teacher Ratio</b>						
Public	13	13	13	12	12	
Private	16	16	16	15	15	

\*The total includes Arabian Gulf University.

Source: Ministry of Education.

\*يشمل العدد جامعة اقليمية واحدة وهي جامعة الخليج العربي.

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**السجلات التجارية الصادرة**  
**Commercial Licensing**

	2004	2005	2006	2007	2008	2008			2009		
						Q2	Q3	Q4	Q1	Q2	
Manufacturing	556	889	1,159	896	631	164	169	132	124	152	
Construction	222	1,113	1,494	857	702	221	162	171	166	179	
Wholesale and Retail Trade, Repair of Motor Vehicles, Motorcycles and Personal and Household Goods	2,519	2,526	2,948	3,090	2,801	752	768	628	627	696	
Hotels and Restaurants	522	429	405	452	420	117	123	91	82	103	
Transport, Storage and Communications	191	240	293	292	226	61	60	68	39	57	
Financial Services	79	139	238	319	422	127	112	84	36	56	
Real Estate, Rentals and Associated Activities	688	958	1,097	1,043	1,074	280	268	244	203	264	
Non-Health Related Social Work	296	338	399	439	326	83	60	81	79	77	
Others	39	74	148	89	128	12	11	13	19	19	
<b>Total Commercial Licenses*</b>	<b>5,112</b>	<b>6,706</b>	<b>8,181</b>	<b>7,477</b>	<b>6,730</b>	<b>1,817</b>	<b>1,733</b>	<b>1,512</b>	<b>1,375</b>	<b>1,603</b>	*
<b>Total Commercial Licenses at End Period**</b>	<b>51,422</b>	<b>58,128</b>	<b>67,761</b>	<b>75,303</b>	<b>82,085</b>	<b>78,812</b>	<b>80,555</b>	<b>82,085</b>	<b>83,507</b>	<b>85,110</b>	**

\*New Licenses Issued.

\*\*Includes licenses that have been reviewed

Source: Ministry of Industry and Commerce.

**الإشياء**  
**Construction**

	2004	2005	2006	2007	2008	2008			2009		
						Q2	Q3	Q4	Q1	Q2	
<b>Construction Permits by District (Total)</b>	<b>9,839</b>	<b>11,391</b>	<b>11,213</b>	<b>10,519</b>	<b>11,051</b>	<b>3,440</b>	<b>2,567</b>	<b>2,529</b>	<b>2,962</b>	<b>2,787</b>	
Manama	1,593	1,695	1,531	1,428	1,526	434	319	429	398	317	
Middle	2,670	3,398	2,994	2,813	2,843	830	671	630	744	724	
Muharraq	1,838	2,151	2,703	2,416	2,334	682	547	547	790	677	
Northern	3,313	3,623	3,405	3,292	3,737	1,309	877	774	781	880	
Southern	425	524	580	570	611	185	153	149	249	189	
<b>Construction Permits by Permit Type (Total)</b>	<b>10,106</b>	<b>11,478</b>	<b>11,288</b>	<b>10,571</b>	<b>10,564</b>	<b>3,456</b>	<b>2,573</b>	<b>2,536</b>	<b>2,963</b>	<b>2,790</b>	
Addition	4,604	6,213	5,450	4,826	4,959	1602	1,116	1,124	1,502	1,576	
Demolition	493	678	693	721	928	293	235	285	220	145	
Demolition and New Construction	163	194	387	411	108	48	28	17	26	10	
New Construction	4,023	3,552	3,985	3,759	3,398	1146	903	818	896	764	
Reclamation	49	29	39	26	34	16	6	7	1	3	
Renovation	774	812	734	828	1,137	351	285	285	318	292	

Source: Ministry of Municipalities Affairs and Agriculture.

المصدر: وزارة شؤون البلديات والزراعة .

## Trading in Land

	2005	2006	2007	2008			
				Q1	Q2	Q3	
<b>Total Value of Traded Land Permits (BD)</b>	<b>517,161,211</b>	<b>876,212,237</b>	<b>1,365,196,254</b>	<b>537,127,488</b>	<b>549,496,363</b>	<b>366,026,170</b>	( . )
<b>Total Number of Permits</b>	<b>14,576</b>	<b>16,491</b>	<b>16,366</b>	<b>4,271</b>	<b>4,493</b>	<b>4,303</b>	
<b>Ownership Transfer Registration</b>							
Number of Permits	3,935	4,777	5,482	1,333	1,462	984	
<b>Ownership Registration</b>							
Number of Permits	10,641	11,714	10,884	2,938	3,031	2,762	
<b>Owner Nationalities</b>							
<b>Registration By Bahrainis</b>							
Value of Permits (BD)	462,024,070	810,354,906	1,265,320,556	500,256,685	486,782,968	317,605,787	( . )
Number of Permits	14,340	16,288	16,127	4,207	1,369	4,257	
<b>Registration By Non-Bahrainis*</b>							*
Value of Permits (BD)	55,137,141	65,857,331	99,875,698	36,870,803	62,713,395	48,420,383	( . )
Number of Permits	236	203	239	64	93	46	

\*Estimated figures.

Source: Survey of Land Registration Bureau.

## الصحة Health

	2003	2004	2005	2006	2007	
<b>No. of Hospitals</b>						
Government Hospitals	9	9	9	9	9	
Private Hospitals	6	6	9	11	12	
Government Maternity Hospitals*	6	6	6	6	6	*
Government Health Centres and Clinics**	23	23	23	23	23	**
Private Clinics***	119	220	293	300	300	***
Private Company Clinics	4	4	4	5	5	
Environment Health Centres	6	6	6	6	6	
<b>No. of Beds (Total)</b>	<b>1,904</b>	<b>1,909</b>	<b>2,033</b>	<b>2,037</b>	<b>2,043</b>	( )
Government Hospitals	1,691	1,694	1,741	1,714	1,714	
Private Hospitals	213	215	292	323	329	
Persons Per Bed	362	370	356	356	509	
<b>No. of Physicians (Total)****</b>	<b>1,295</b>	<b>1,582</b>	<b>1,973</b>	<b>2,048</b>	<b>2,227</b>	****( )
Government Hospitals	1,021	1,086	1,167	1,215	1,310	
Private Hospitals and Clinics	274	496	806	833	917	
Persons Per Physician	532	447	367	363	467	
<b>No. of Nursing Staff (Total)</b>	<b>3,156</b>	<b>3,502</b>	<b>3,835</b>	<b>4,087</b>	<b>4,354</b>	( )
Government Hospitals	2,661	2,798	2,910	3,144	3,329	
Private Hospitals and Clinics	495	704	925	943	1,025	
Nurses Per Physician	2.4	2.2	1.9	2.0	2.0	
Government Hospitals	3	3	2	3	3	
Private Hospitals and Clinics	2	1	1	1	1	
Persons per Nurse	218	202	189	182	239	
Government Hospitals	259	253	249	236	312	
Private Hospitals and Clinics	1,393	1,004	783	787	1,014	

\*Includes Maternity Unit at Slamaniya Medical Complex.

\*\*Includes Directorate of health & Social Affairs at Ministry of Interior.

\*\*\*Includes dental clinics.

\*\*\*\*Excludes dentists.

Source: Ministry of Health.

المصدر: وزارة الصحة.