



مصرف البحرين المركزي

Central Bank of Bahrain

Economic Indicators

المؤشرات الاقتصادية

March 2010 - No. 27

27 - 2010

Financial Stability Directorate

## Table of Contents

	Page الصفحة	
Summary of Main Economic Indicators	2	
Population	3	
Employment	4	
National Accounts	5	
Main Products	6	
Public Financ	7	
Domestic Public Debt Instruments	8	
Prices	9	
Interest Rates	10	
External Sector	11	
Money and Banking	12	
Money Changers- Consolidated Income Statement	13	-
Broking Companies	14	
Mutual Funds - Total Outstanding Investments	15	-
Mutual Funds	16	
Bahrain Stock Exchange	17	
Insurance Sector	18	
Travel	19	
Tourism	20	
Transportation	21-22	
Communication	23	
Education	24	
Commercial Licensing	25	
Construction	26	
Trading in Land	27	
Health	28	

## Summary of Main Economic Indicators

	2007	2008	2009	2009				2010 Q1	
				Q1	Q2	Q3	Q4		
<b>Population and Employment</b>									
Total Population	1,039,297	1,106,509							
Total Employment	379,471	471,088	486,071	483,777	485,333	485,834	486,071	489,657	
<b>Domestic Output</b>									
GDP at Current Prices (BD Millions)	6,945.6	8,235.3	7,743.6						( . )
GDP per Capita (BD)	6,683.0	7,442.6							( . )
Crude Oil Production (US Barrels Thousands)	67,262	66,864	66,510	16,499	16,423	16,972	16,616	16,436	( )
<b>المالية الحكومية ودوات الدين العام المحلي Public Finance and Domestic Public Debt Instruments</b>									
Revenues (BD Millions)	2,036.7	2,677.6	1,708.2						( . )
Expenditures (BD Millions)	1,818.1	2,060.3	2,082.2						( . )
Surplus/Deficit (BD Millions)	42.9	372.1	-725.5						( . ) /
Total Outstanding of Domestic Public Debt (BD Millions)	616.6	705.0	1348.0	820.0	1038.0	1203.0	1348.0	1871.0	) ( . )
As % of GDP	8.9	8.6	17.4	10.6	13.4	15.5	17.4	24.2	
<b>Prices</b>									
Consumer Price Index	103.3	106.9	109.9	109.8	109.4	109.7	110.7	111.7	
Nominal Effective Exchange Rate	95.4	92.9	96.0	99.9	97.3	94.4	92.5		
<b>External Sector</b>									
Trade Balance (BD Millions)	806.8								( . )
Current Account Balance (BD Millions)	1092.9	848.6	210.6						( . )
As % of GDP	15.7	10.3	2.7						
Overall Balance of Payments (BD Millions)	531.9	-110.6	-44.7						( ) ( . )
As % of GDP	7.7	-1.3	-0.6						
<b>Money and Banking</b>									
M2 Growth (%)	40.8	18.4	5.8	0.8	-0.6	-0.2	5.8	1.7	2
Consolidated Balance Sheet of the Banking System (USD Billions)	245.8	252.4	221.8	243.9	236.0	224.3	221.8	224.1	( )
Total Deposits as % of GDP	106.1	115.4	123.1	126.4	119.5	117.8	123.1	123.3	
Total Domestic Credit as % of GDP	60.2	71.5	76.0	75.2	75.7	74.3	76.0	74.4	
<b>سوق البحرين للأوراق المالية Bahrain Stock Exchange</b>									
Bahrain Stock Exchange Index (Points)	-	-	-	-	-	-	-	-	( )
Bahrain All Share Index (Points)	2,755.30	1,084.07	1,458.24	1,595.85	1,581.70	1,554.50	1,458.20	1,547.10	( )
Dow Jones Bahrain Index (Points)	233.82	151.90	121.70	134.51	133.60	130.80	121.70	130.20	( )
Stock Market Capitalisation (BD Billions)	10.2	7.5	6.1	6.5	6.5	6.4	6.1	6.5	( . )

## Population

	2002	2003	2004	2005	2006	2007	2008	
<b>Total Population</b>	<b>710,554</b>	<b>764,519</b>	<b>823,744</b>	<b>888,824</b>	<b>960,425</b>	<b>1,039,297</b>	<b>1,106,509</b>	
<b>Bahraini</b>	427,245	445,632	464,808	484,811	505,673	527,433	537,719	
Male	215,813	225,100	234,787	244,889	255,428	266,420	271,679	
Female	211,432	220,532	230,021	239,922	250,245	261,013	266,040	
<b>Non-Bahraini</b>	283,309	318,887	358,936	404,013	454,752	511,864	568,790	
Male	202,385	227,800	256,409	288,610	324,856	365,654	406,320	
Female	80,924	91,087	102,527	115,403	129,896	146,210	162,470	

Source: Central Informatics Organisation.

## Employment

	2006	2007	2008	2009	2009				2010 Q1	
					Q1	Q2	Q3	Q4		
<b>Total Employment 1/</b>	<b>351,862</b>	<b>379,471</b>	<b>471,088</b>	<b>486,071</b>	<b>483,777</b>	<b>485,333</b>	<b>485,834</b>	<b>486,071</b>	<b>489,657</b>	/1
As % of Total Population	36.6	36.5	42.6	43.9	43.7	43.9	43.9	43.9	44.3	
Change (%)	4.6	7.8	24.1	3.2	2.7	0.3	0.1	0.0	0.7	
<b>Private Sector</b>	<b>313,039</b>	<b>340,217</b>	<b>430,882</b>	<b>445,330</b>	<b>443,638</b>	<b>445,330</b>	<b>446,018</b>	<b>445,330</b>	<b>449,010</b>	
As % of Total Employment	89.0	89.7	91.5	91.6	91.7	91.8	91.8	91.6	91.7	
Male	283,533	310,019	389,802	403,499	401,040	403,499	371,808	403,499	405,216	
Female	29,506	30,198	41,080	41,831	42,598	41,831	41,838	41,831	43,794	
<b>Bahraini</b>	<b>65,614</b>	<b>66,834</b>	<b>81,867</b>	<b>80,621</b>	<b>82,899</b>	<b>80,621</b>	<b>80,298</b>	<b>80,621</b>	<b>81,406</b>	
Male	47,913	48,890	57,566	56,531	57,777	56,531	56,335	56,531	56,754	
Female	17,701	17,944	24,301	24,090	25,122	24,090	23,963	24,090	24,652	
As % of Private Sector Employment	21.0	19.6	19.0	18.1	18.7	18.1	18.0	18.1	18.1	
<b>Non-Bahraini</b>	<b>247,425</b>	<b>273,383</b>	<b>349,015</b>	<b>364,709</b>	<b>360,739</b>	<b>364,709</b>	<b>365,720</b>	<b>364,709</b>	<b>367,604</b>	
Male	235,620	261,129	332,236	346,968	343,263	346,968	347,845	346,968	348,462	
Female	11,805	12,254	16,779	17,741	17,476	17,741	17,875	17,741	19,142	
As % of Private Sector Employment	79.0	80.4	81.0	81.9	81.3	81.9	82.0	81.9	81.9	
<b>Public Sector 2/</b>	<b>38,823</b>	<b>39,254</b>	<b>40,206</b>	<b>40,741</b>	<b>40,139</b>	<b>40,003</b>	<b>39,816</b>	<b>40,741</b>	<b>40,647</b>	/2
As % of Total Employment	11.0	10.3	8.5	8.4	8.3	8.2	8.2	8.4	8.3	
Male	22,160	21,906	22,108	22,126	21,989	21,902	21,759	22,126	22,027	
Female	16,663	17,348	18,098	18,615	18,150	18,101	18,057	18,615	18,620	
<b>Bahraini</b>	<b>34,771</b>	<b>34,847</b>	<b>35,204</b>	<b>35,528</b>	<b>35,106</b>	<b>34,973</b>	<b>34,900</b>	<b>35,528</b>	<b>35,429</b>	
Male	19,431	18,981	18,857	18,768	18,731	18,635	18,591	18,768	18,673	
Female	15,340	15,866	16,347	16,760	16,375	16,338	16,309	16,760	16,756	
As % of Public Sector Employment	89.6	88.8	87.6	87.2	87.5	87.4	87.7	87.2	87.2	
<b>Non-Bahraini</b>	<b>4,052</b>	<b>4,407</b>	<b>5,002</b>	<b>5,213</b>	<b>5,033</b>	<b>5,030</b>	<b>4,916</b>	<b>5,213</b>	<b>5,218</b>	
Male	2,729	2,925	3,251	3,358	3,258	3,267	3,168	3,358	3,354	
Female	1,323	1,482	1,751	1,855	1,775	1,763	1,748	1,855	1,864	
As % of Public Sector Employment	10.4	11.2	12.4	12.8	12.5	12.6	12.3	12.8	12.8	
<b>Average Monthly Wages (BD) 3/</b>										/3 ( )
<b>Private Sector</b>	<b>210</b>	<b>232</b>	<b>264</b>	<b>266</b>	<b>269</b>	<b>266</b>	<b>266</b>	<b>266</b>	<b>276</b>	
Change (%)	1.4	10.5	6.5	0.0	1.9	-1.1	0.0	0.0	3.8	
Male	203	90	101	99	92	91	99	99	102	
Female	276	309	356	372	369	372	370	372	378	
<b>Bahraini</b>	<b>414</b>	<b>513</b>	<b>600</b>	<b>577</b>	<b>587</b>	<b>577</b>	<b>581</b>	<b>577</b>	<b>597</b>	
Male	454	573	684	647	638	647	651	647	672	
Female	307	350	400	414	404	414	417	414	426	
<b>Non-Bahraini</b>	<b>156</b>	<b>163</b>	<b>185</b>	<b>197</b>	<b>201</b>	<b>197</b>	<b>196</b>	<b>197</b>	<b>205</b>	
Male	152	159	180	191	195	191	191	191	199	
Female	230	250	292	314	318	314	307	314	317	
<b>Public Sector</b>	<b>700</b>	<b>774</b>	<b>797</b>	<b>811</b>	<b>802</b>	<b>805</b>	<b>778</b>	<b>811</b>	<b>821</b>	
Change (%)	5.4	10.6	3.5	4.1	0.6	0.4	-3.4	4.2	1.2	
Male	742	818	849	855	841	841	816	855	861	
Female	645	719	732	758	755	761	731	758	773	
<b>Bahraini</b>	<b>679</b>	<b>757</b>	<b>776</b>	<b>789</b>	<b>797</b>	<b>796</b>	<b>779</b>	<b>789</b>	<b>815</b>	
Male	706	785	810	812	824	817	809	812	845	
Female	643	723	738	764	765	772	745	764	782	
<b>Non-Bahraini</b>	<b>884</b>	<b>*912</b>	<b>*940</b>	<b>*957</b>	<b>838</b>	<b>866</b>	<b>766</b>	<b>*957</b>	<b>856</b>	
Male	993	1030	1081	1093	936	978	855	1093	948	
Female	660	680	679	711	659	657	604	711	690	

1/ Total Registered at GOSI and Civil Service Bureau.

2/ Excluding Ministry of Interior and Bahrain Defence Force.

3/ Gross salary including allowances.

\* The increase in the non-Bahraini average wages is due to gratuity payments allowances.

Source: General Organisation for Social Insurance and Civil Service Bureau.

## National Accounts

(BD Millions)

(مليون دينار بحريني)

	2005	2006	2007	2008	2009*	
<b>GDP at Current Market Prices</b>	<b>5,060.6</b>	<b>5,960.3</b>	<b>6,945.6</b>	<b>8,235.3</b>	<b>7,743.6</b>	
Change (%)	19.8	17.8	16.5	18.6	-6.0	
Oil	1,267.4	1,550.3	1,709.7	2,346.5	1,604.0	
Non-Oil	3,793.2	4,410.0	5,236.0	5,888.8	6,139.6	
Non-Financial Corporations	3,690.0	4,485.7	5,189.9	6,336.0	5,638.3	
Manufacturing	612.0	825.3	1,062.8	1,266.3	1,224.5	
Transportation and Communication	315.3	369.9	413.9	492.2	577.5	
Trade	493.6	571.3	631.8	654.0	646.7	
Real Estate & Business Activities	413.0	470.5	516.1	556.8	509.1	
Financial Corporations	1,207.2	1,361.0	1,580.6	1,679.6	1,609.4	
Government Services	648.6	702.7	812.3	914.1	942.0	
<b>GDP at Constant Prices</b>	<b>3,852.8</b>	<b>4,109.1</b>	<b>4,453.6</b>	<b>4,733.9</b>	<b>4,881.0</b>	
Change (%)	7.9	6.7	8.4	6.3	3.1	
Oil	602.2	595.9	602.6	605.1	603.3	
Non-Oil	3,250.6	3,513.1	3,851.0	4,128.8	4,277.7	
Non-Financial Corporations	2,741.0	3,028.7	3,264.7	3,477.6	3,489.1	
Manufacturing	575.8	663.3	706.5	757.9	765.1	
Transportation and Communication	314.9	354.5	376.4	409.6	443.6	
Trade	326.5	342.1	357.1	368.8	367.5	
Real Estate & Business Activities	354.2	407.1	434.1	466.8	425.8	
Financial Corporations	968.1	1,091.2	1,192.2	1,258.8	1,224.8	
Government Services	564.4	586.2	630.7	689.2	730.0	
<b>GDP Per Capita (BD)</b>	<b>5,693.6</b>	<b>6,205.9</b>	<b>6,683.0</b>	<b>7,442.6</b>		) (
<b>Consumption as % of GDP</b>	<b>52.4</b>	<b>49.7</b>	<b>47.6</b>	<b>44.2</b>		
<b>Investment as % of GDP</b>	<b>23.1</b>	<b>25.8</b>	<b>26.4</b>	<b>31.9</b>		
<b>Savings as % of GDP</b>	<b>35.4</b>	<b>38.2</b>	<b>42.7</b>	<b>43.4</b>		
<b>Gross National Income (GNI)</b>	<b>4,905.5</b>	<b>5,815.2</b>	<b>6,833.3</b>	<b>7,888.0</b>		
<b>Gross National Disposable Income (GNDI)</b>	<b>4,445.2</b>	<b>5,239.6</b>	<b>6,275.8</b>	<b>7,220.8</b>		
<b>GDP Deflator ( 2001=100)</b>	<b>131.3</b>	<b>145.1</b>	<b>156.0</b>	<b>174.0</b>		(100=2001)

\* Provisional.

Source: Central Informatics Organisation.

## Main Products

	2005	2006	2007	2008	2009	2009				2010 Q1	
						Q1	Q2	Q3	Q4		
<b>Aluminum (Metric Tonnes)</b>	<b>750,710</b>	<b>860,435</b>	<b>865,048</b>	<b>871,658</b>	<b>847,738</b>	<b>213,418</b>	<b>210,427</b>	<b>213,224</b>	<b>210,669</b>	<b>210,009</b>	( )
<b>Crude Oil (US Barrels Thousands)</b>	<b>68,096</b>	<b>66,908</b>	<b>67,262</b>	<b>66,864</b>	<b>66,510</b>	<b>16,499</b>	<b>16,423</b>	<b>16,972</b>	<b>16,616</b>	<b>16,436</b>	( )
Bahrain Oilfield	13,348	13,085	12,552	12,027	11,750	3,024	2,986	2,932	2,808	2,731	
Abu Saafa Oilfield	54,748	53,823	54,710	54,837	54,760	13,475	13,437	14,040	13,808	13,705	
<b>Production of Refined Oil (US Barrels Thousands)</b>	<b>97,716</b>	<b>96,217</b>	<b>97,903</b>	<b>96,368</b>	<b>95,598</b>	<b>20,637</b>	<b>24,959</b>	<b>25,126</b>	<b>24,876</b>	<b>24,329</b>	) (
<b>Petrochemicals (Thousand Metric Tonnes)</b>	<b>1,338</b>	<b>1,482</b>	<b>1,373</b>	<b>1,545</b>	<b>1,534</b>	<b>384</b>	<b>383</b>	<b>380</b>	<b>387</b>	<b>273</b>	( )
<b>Gas (Million Cubic Feet-MMCF)</b>	<b>470,413</b>	<b>487,932</b>	<b>507,671</b>	<b>538,233</b>	<b>543,425</b>	<b>119,549</b>	<b>137,773</b>	<b>151,435</b>	<b>134,668</b>	<b>121,525</b>	( )
<b>Electricity ( GWH)</b>	<b>8,904.4</b>	<b>9,752.9</b>	<b>10,689.0</b>	<b>11,657.3</b>	<b>12,119.7</b>	<b>1,829.0</b>	<b>3,270.1</b>	<b>4,321.6</b>	<b>2,699.0</b>	<b>2,078.1</b>	( / )

Sources: National Oil & Gas Authority; Ministry of Electricity and Water; Aluminum Bahrain (ALBA).

المصدر: الهيئة الوطنية للنفط والغاز، وزارة الكهرباء والماء، شركة المنيموم البحرين (البا).

## Public Finance

(BD Millions)

(مليون دينار بحريني)

	2005	2006	2007	2008	2009	
<b>Revenues</b>	<b>1,671.4</b>	<b>1,839.6</b>	<b>2,036.7</b>	<b>2,677.6</b>	<b>1,708.2</b>	
Oil and Gas	1265.3	1416.7	1630.5	2281.2	1417.8	
Non-Oil	406.1	422.9	406.2	396.4	290.4	
<b>Expenditures</b>	<b>1,289.2</b>	<b>1,558.5</b>	<b>1,818.1</b>	<b>2,060.3</b>	<b>2,082.2</b>	
Current	1024.2	1101.3	1331.1	1552.0	1692.3	
Project	265.0	457.2	487.0	508.3	389.9	
<b>Strategic Projects</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>70.0</b>	<b>72.0</b>	
<b>Surplus/Deficit Before Rollover</b>	<b>382.2</b>	<b>281.1</b>	<b>218.6</b>	<b>547.3</b>	<b>-446.0</b>	/
<b>Rollover for the Period*</b>						
Projects	114.7	135.8	171.9	150.0	206.9	
Current	10.2	3.7	3.8	25.2	72.6	
<b>Total Rollover</b>	<b>124.9</b>	<b>139.5</b>	<b>175.7</b>	<b>175.2</b>	<b>279.5</b>	
<b>Net Surplus/Deficit After Rollover</b>	<b>257.3</b>	<b>141.6</b>	<b>42.9</b>	<b>372.1</b>	<b>-725.5</b>	/
As % of GDP	5.1	2.4	0.6	4.5	-9.4	

Source: Ministry of Finance.



## Public Debt Instruments

(BD Millions)

(مليون دينار بحريني)

	2005	2006	2007	2008*	2009**	2009**				2010**	
						Q1	Q2	Q3	Q4		
<b>Total Outstanding</b>	<b>617.1</b>	<b>679.1</b>	<b>616.6</b>	<b>705.0</b>	<b>1348.0</b>	<b>820.0</b>	<b>1038.0</b>	<b>1203.0</b>	<b>1348.0</b>	<b>1871.0</b>	
As % of GDP	12.2	11.4	8.9	8.6	17.4	10.6	13.4	15.5	17.4	24.2	
Development Bonds 1/	0.0	0.0	0.0	0.0	55.0	0.0	0.0	0.0	55.0	525.0	/1
Treasury Bills 2/	130.0	162.0	90.0	180.0	415.0	295.0	325.0	325.0	415.0	465.0	/2
Islamic Leasing Securities 3/	442.0	472.0	508.6	507.0	860.0	507.0	695.0	860.0	860.0	845.0	/3
Al Salam Islamic Securities 4/	45.1	45.1	18.0	18.0	18.0	18.0	18.0	18.0	18.0	36.0	/4

1/ Development Bonds have a maturity of 2 years, and International Government Development Bonds have a maturity of 10 years.

1/ سندات التنمية الحكومية تستحق بعد سنتين، وسندات التنمية الحكومية الدولية تستحق بعد 10 سنوات.

2/ Treasury bills have a maturity of 91 days, 182 days & 12 months.

2/ أذونات الخزانة تستحق بعد 91 و182 يوم و12 شهراً.

3/ Islamic Leasing securities have a maturity of 3, 5, 6 to 10 years for BD & US Dollar, Includes International Issuing.

3/ صكوك التأجير الإسلامية لفترات استحقاق 3 و5 و6 سنوات إلى 10 سنوات للدينار البحريني والدولار الأمريكي. يشمل الإصدارات الدولية.

4/ Al Salam Islamic securities have a maturity of 91 days.

4/ صكوك السلم الإسلامية تستحق بعد 91 يوم.

\* Based on Ministry of Finance instructions, an exchange rate of 0.376 will be used when evaluating the USD Government Issues in BD.

\* بناء على تعليمات وزارة المالية سيتم استخدام سعر صرف الدولار الأمريكي 0.376 وذلك لجميع إصدارات الوزارة بالدولار الأمريكي عند تقييمها بالدينار البحريني.

\*\* Provisional GDP.

\*\*

Source: Central Bank of Bahrain.

## Prices

	2005	2006	2007	2008	2009	2009				2010 Q1	
						Q1	Q2	Q3	Q4		
<b>Consumer Price Index (CPI) (2006=100)</b>	98.0	100.0	103.3	106.9	109.9	109.8	109.4	109.7	110.7	111.7	(100=2006)
Annual Change (%)	2.6	2.1	3.3	3.5	2.8						
<b>UK Brent Oil Price (US\$ Per Barrel) **</b>	54.4	65.4	72.7	97.7	61.9	45.0	59.1	68.4	75.0	83.5	** ( / )
<b>Aluminum Prices (US\$/MT) ***</b>	1,900.5	2,573.1	2,639.9	2,577.9	1,669.2	1,365.5	1,494.2	1,812.5	2,004.5	2,288.0	*** ( / )
<b>Nominal Effective Exchange Rate (2005=100)*</b>	100.0	99.6	95.4	92.9	96.0	99.9	97.3	94.4	92.5		*(100=2005)
<b>Real Effective Exchange Rate (2005=100)*</b>	100.0	97.0	90.2	84.1	86.6	90.5	88.1	85.1	82.6		*(100=2005)

\* Base year has been changed from (2000) to (2005).

\*\*Source: IMF-International (2005 - Q4 2009), Boolmberg.com (Q1 2010).

\*\*\* Source: IMF-International (2005 - Q4 2009), MetalsMarket.net (Q1 2010).

Source:Central Informatics Organisation; IMF-  
International Financial Statistics (IFS).

\* تم تغيير سنة الأساس من (2000) إلى (2005).

\*\* المصدر: صندوق النقد الدولي (2005 - Q4 2009)، Boolmberg.com (Q1 2010).

\*\*\* المصدر: المصدر: صندوق النقد الدولي (2005 - Q4 2009)، (Q1 2010) MetalsMarket.net.

المصدر: الجهاز المركزي للمعلومات، صندوق النقد الدولي.

\*

### Interest Rates\*

	2005	2006	2007	2008	2009	2009				2010 Q1		
						Q1	Q2	Q3	Q4			
<b>Money Market Rate / Inter- Bank Rate (%)**</b>												أسعار الفائدة في الأسواق المالية/ أسعار الفائدة بين المصارف (%)**
3 Months	4.5	5.3	4.9	2.4	0.4	1.2	0.8	0.4	0.4	0.3		3 شهور
6 Months	4.7	5.3	5.0	2.5	0.9	1.8	1.3	0.9	0.9	0.4		6 شهور
<b>Repos</b>	<b>4.5</b>	<b>5.5</b>	<b>5.3</b>	<b>2.8</b>	<b>2.3</b>	<b>2.8</b>	<b>2.8</b>	<b>2.7</b>	<b>2.3</b>	<b>2.3</b>		إعادة الشراء
<b>Yield on Short-term Treasury Bills (%)</b>												أسعار الفائدة على أذونات الخزانة قصيرة الأجل (%)
3 Months	N/A	4.9	4.0	2.8	0.9	1.2	1.1	0.8	0.9	0.9		3 شهور
6 Months	N/A	5.2	4.2	3.0	1.0	1.5	1.3	0.8	1.0	1.1		6 شهور
<b>Return on Short-term Islamic Al-Salam Securities (%)</b>	<b>4.4</b>	<b>5.3</b>	<b>4.4</b>	<b>2.3</b>	<b>1.0</b>	<b>1.4</b>	<b>1.0</b>	<b>0.9</b>	<b>1.0</b>	<b>1.0</b>		العائد على صكوك السلم الإسلامية قصيرة الأجل (%)
<b>Return on Short-term Islamic Leasing Securities (%)</b>	<b>4.2</b>	<b>5.3</b>	<b>5.1</b>	<b>2.5</b>	<b>1.1</b>	<b>1.4</b>	<b>1.3</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>		العائد على صكوك التاجير الإسلامية قصيرة الأجل (%)
<b>Return on Long-term Islamic Leasing Securities (%)</b>	<b>4.1</b>	<b>4.5</b>	<b>5.5</b>	<b>3.1</b>	<b>3.0</b>	<b>2.4</b>	<b>3.1</b>	<b>4.8</b>	<b>3.0</b>	<b>2.0</b>		العائد على صكوك التاجير الإسلامية طويلة الأجل (%)
<b>Commercial Bank Lending Rate (%)***</b>												أسعار الفائدة على القروض لدى المصارف التجارية (%)***
Personal Loans	8.3	8.9	9.3	8.1	7.7	7.9	8.1	7.7	7.7	7.7		القروض الشخصية
Business loans	7.2	8.0	6.9	7.4	6.8	7.0	6.9	6.8	6.8	6.8		قروض قطاع الأعمال
<b>Commercial Bank Deposit Rate (3-12 months) (%)***</b>	<b>3.7</b>	<b>4.4</b>	<b>3.5</b>	<b>1.3</b>	<b>1.4</b>	<b>1.6</b>	<b>1.5</b>	<b>1.7</b>	<b>1.4</b>	<b>1.4</b>		أسعار الفائدة على الودائع (3-12 شهراً) لدى المصارف التجارية (%)***

\*All numbers are averages.

\*\* Interest rates on US Dollar.

\*\*\* Weighted average rates (Deposit rates offered and loans rates charged on loans extended during the last month of each quarter).

Source: Central Bank of Bahrain.

\* الأرقام هي متوسط الأسعار.  
 \*\* أسعار الفائدة على الدولار الأمريكي.  
 \*\*\* أسعار الفائدة مشتقة من استثمارات المصارف التجارية. و يعني المسح بأسعار الفائدة على الودائع والقروض خلال آخر شهر من كل فصل.  
 المصدر: مصرف البحرين المركزي.

## القطاع الخارجي External Sector

(BD Millions)

(مليون دينار بحريني)

	2005	2006*	2007*	2008*	2009*	2009*				2010	
						Q1	Q2	Q3	Q4	Q1	
<b>Total Exports (fob)</b>	<b>3,851.0</b>	<b>4,587.2</b>	<b>5,126.2</b>								<b>مجموع الصادرات (فوب)</b>
Change (%)	35.5	19.1	11.8								نسبة التغير (%)
Oil Exports	2926.6	3465.8	4059.3	5184.6	3351.5	551.1	816.3	970.0	1014.1	1043.0	الصادرات النفطية
As % of Total Exports	76.0	75.6	79.2								كنسبة من مجموع الصادرات
Non-oil Exports	924.4	1121.4	1066.9								الصادرات غير النفطية
As % of Total Exports	24.0	24.4	20.8								كنسبة من مجموع الصادرات
<b>Total Imports (cif)</b>	<b>3,531.8</b>	<b>3,953.7</b>	<b>4,319.4</b>								<b>مجموع الواردات (سيف)</b>
Change (%)	27.2	11.9	9.2								نسبة التغير (%)
Oil Imports	1,567.8	1,843.0	2,204.9	2,708.8	1,637.2	234.6	403.3	500.4	498.9	524.2	الواردات النفطية
As % of Total Imports	44.4	46.6	51.0								كنسبة من مجموع الواردات
Non-oil Imports	1,964.0	2,110.7	2,114.5								الواردات غير النفطية
As % of Total Imports	55.6	53.4	49.0								كنسبة من مجموع الواردات
<b>Trade Balance</b>	<b>319.2</b>	<b>633.5</b>	<b>806.8</b>								<b>الميزان التجاري</b>
As % of GDP	6.3	10.6	11.6								كنسبة من الناتج المحلي الإجمالي
<b>Current Account Balance</b>	<b>554.3</b>	<b>822.5</b>	<b>1092.9</b>	<b>848.6</b>	<b>210.6</b>						<b>الحساب الجاري</b>
As % of GDP	11.0	13.8	15.7	10.3	2.7						كنسبة من الناتج المحلي الإجمالي
<b>Official Reserves***</b>	<b>749.4</b>	<b>1057.2</b>	<b>1590.6</b>	<b>1482.9</b>	<b>1431.7</b>	<b>1469.4</b>	<b>1415.6</b>	<b>1598.0</b>	<b>1431.7</b>	<b>2102.8</b>	<b>الأصول الاحتياطية**</b>
As % of GDP	14.8	17.7	22.9	18.0	18.5	19.0	18.2	20.6	18.5	27.2	كنسبة من الناتج المحلي الإجمالي
<b>Equivalent Months of Imports of Goods</b>	<b>2.5</b>	<b>3.2</b>	<b>4.4</b>								<b>ما تغطيه من اشهر من واردات السلع</b>
<b>Overall Balance of Payments</b>	<b>110.6</b>	<b>309.1</b>	<b>531.9</b>	<b>-110.6</b>	<b>-44.7</b>						<b>ميزان المدفوعات (الميزان الكلي)</b>
As % of GDP	2.2	5.2	7.7	-1.3	-0.6						كنسبة من الناتج المحلي الإجمالي
<b>International Investment Position (IIP), net</b>	<b>2,948.5</b>	<b>3,832.4</b>	<b>4,949.4</b>	<b>5,813.6</b>	<b>6,028.8</b>	<b>6,319.6</b>	<b>6,752.3</b>	<b>8,223.0</b>	<b>6,028.8</b>		<b>وضع الاستثمار الدولي</b>
Outstanding Assets	46,882.5	62,890.0	82,234.5	81,600.4	71,524.7	78,230.9	77,923.4	76,630.3	71,524.7		الأصول
Outstanding Liabilities	43,934.0	59,057.6	77,285.1	75,786.8	65,495.9	71,911.3	71,171.1	68,407.3	65,495.9		الخصوم

\* Provisional data.

\*\*Includes holdings of monetary gold, foreign currencies, SDR and reserve position at the IMF.

Source: National Oil and Gas Authority and Central Informatics Organisation.

\* بيانات أولية.

\*\* يشمل الذهب النقدي، العملات الأجنبية، حقوق السحب الخاصة، والاحتياطي لدى صندوق النقد الدولي.

المصدر: الهيئة الوطنية للنفط والغاز والجهاز المركزي للمعلومات.

## Money and Banking

	2005	2006	2007	2008	2009*	Q1	Q2	Q3	Q4	2010*	
<b>Money</b>											
M1 (BD Millions)	1,062.5	1,285.8	1,572.6	1,898.7	2,158.3	2,081.8	2,187.9	2,057.6	2,158.3	2,207.0	( ) 1
M1 Growth (%)	23.4	5.9	22.3	20.7	13.7	9.6	5.1	-6.0	4.9	2.3	
M2 (BD Millions)	3,512.8	4,035.2	5,682.6	6,728.4	7,119.3	6,783.3	6,745.6	6,729.5	7,119.3	7,236.9	( ) 2
M2 Growth (%)	22.0	5.2	40.8	18.4	5.8	0.8	-0.6	-0.2	5.8	1.7	
<b>Banking**</b>											
Consolidated Balance Sheet of the Banking System (USD Billions)	140.4	187.4	245.8	252.4	221.8	243.9	236.0	224.3	221.8	224.1	( )
Change (%)	18.1	33.5	31.2	2.7	-12.1	-3.4	-3.2	-5.0	-1.1	1.0	
Wholesale Banks Consolidated Balance Sheet (USD Billions) 1/	123.9	164.3	196.3	188.9	162.0	179.9	175.1	166.3	162.0	163.8	/1 ( )
Retail Banks Consolidated Balance Sheet (USD Billions) 2/	16.5	23.1	49.5	63.5	59.8	64.0	60.9	58.0	59.8	60.3	/2 ( )
Islamic Banks Consolidated Balance Sheet (US\$ Billions)	8.0	12.2	16.4	24.7	25.5	24.6	26.3	25.6	25.5	24.5	( )
<b>Deposits (FCB's)</b>											
Total Deposits (BD Millions)	4,042.4	4,873.6	7,367.2	9,500.6	9,529.1	9,788.8	9,253.7	9,119.9	9,529.1	9,546.4	( )
As % GDP	79.9	81.8	106.1	115.4	123.1	126.4	119.5	117.8	123.1	123.3	
As % Total Liabilities	65.0	56.2	39.6	39.8	42.4	40.6	40.4	41.8	42.4	42.1	
Private Deposits (BD Millions)	3,268.7	3,740.5	5,343.0	6,331.4	6,751.4	6,383.9	6,400.1	6,368.3	6,751.4	6,848.9	) (
<b>Credit (FCB's)</b>											
Total Domestic Credit (BD Millions)	2,623.5	3,033.4	4,183.9	5,887.6	5,884.9	5,823.3	5,860.5	5,756.5	5,884.9	5,761.4	) (
As % of GDP	51.8	50.9	60.2	71.5	76.0	75.2	75.7	74.3	76.0	74.4	
As % Total Assets	42.2	35.0	22.5	24.7	26.2	24.2	25.6	26.4	26.2	25.4	
As % Total Deposits	64.9	62.2	56.8	62.0	61.8	59.5	63.3	63.1	61.8	60.4	
Credit to Private Sector as % of Total Credit	92.3	94.7	93.7	95.2	93.3	94.8	94.2	94.5	93.3	93.4	

1/ The decrease in 2007 is due to change in type of license of some banks which have been converted from wholesale to retail banks.

2007 /1

2/ The increased in 2007 is due to change in type of license of some banks which have been converted from wholesale to retail banks.

2007 /2

\* Provisional GDP.

\*

\*\* Includes Wholesale and Retail banks.

\*\*

Source: Central Bank of Bahrain.

**محلات الصرافة - إجمالي الدخل والنفقات**  
**Money Changers - Consolidated Income Statement**

(Bahraini Dinar)

(دينار بحريني)

	2008 Q4	2009				2010 Q1	
		Q1	Q2	Q3	Q4		
<b>Income</b>							<b>الدخل</b>
Profit(Loss) on Foreign Exchange Dealing	3,222,249	2,018,098	3,529,065	5,117,849	2,248,202	1,500,753	الأرباح (الخسائر) من التعامل في العملات الأجنبية
Income from Drafts	2,437,128	2,023,563	3,086,693	4,233,980	2,170,872	2,000,269	الدخل من الحوالات
Income from Travellers' Cheques	25,036	7,496	18,899	109,348	16,722	5,178	الدخل من الشيكات السياحية
Profit (Loss) on Gold and Precious Metals	21,016	-18,533	11,193	13,619	8,790	12,002	الأرباح (الخسائر) من التعامل بالذهب والمعادن الثمينة
Fees and Commission	486,707	445,796	462,136	438,868	492,987	486,767	عمولات ورسوم
Interest	120,426	25,647	34,783	30,981	20,510	105,225	فوائد مكتسبة
Others	164,944	132,614	160,574	146,444	772,622	194,014	إيرادات أخرى
<b>Total Income</b>	<b>6,477,506</b>	<b>4,634,681</b>	<b>7,303,343</b>	<b>10,091,089</b>	<b>5,730,705</b>	<b>4,304,208</b>	<b>مجموع الدخل</b>
<b>Expenses</b>							<b>النفقات</b>
Staff Costs Including Housing	1,257,621	1,236,941	1,712,007	2,426,816	1,724,763	1,308,731	أجور الموظفين مع السكن
Office Rent	229,400	244,361	366,997	491,066	393,102	310,066	إيجار المكاتب
Interest	286,635	128,371	172,522	287,008	136,550	137,716	فوائد
Communications	136,128	133,798	220,792	294,944	195,546	144,535	الاتصالات
Depreciation and Amortisation	113,950	119,069	174,911	241,998	281,183	120,091	الاهتلاك واستهلاك الدين
Provision	5,897	3,874	4,013	4,014	4,701	4,150	الاحتياطيات
Fees	654,831	130,844	510,458	277,740	148,407	182,485	رسوم
General Expenses	401,317	610,535	1,148,509	1,739,414	857,048	615,682	نفقات عمومية
Others	141,162	112,441	98,742	118,448	126,168	83,313	نفقات أخرى
<b>Total Expenses</b>	<b>3,226,941</b>	<b>2,720,234</b>	<b>4,408,951</b>	<b>5,881,448</b>	<b>3,867,468</b>	<b>2,906,769</b>	<b>مجموع النفقات</b>
<b>Net Profit (Loss) for the Quarter</b>	<b>3,250,565</b>	<b>1,914,447</b>	<b>2,894,392</b>	<b>4,209,641</b>	<b>1,863,237</b>	<b>1,397,439</b>	<b>صافي الربح (الخسارة) للفصل الواحد</b>

Source: Central Bank of Bahrain.

المصدر: مصرف البحرين المركزي.

## Broking Companies

(U.S.Dollar Thousands)

(الف دولار أمريكي)

	2005	2006	2007	2008	2009	2009				2010 Q1	
						Q1	Q2	Q3	Q4		
<b>Foreign Exchange</b>	<b>4,828</b>	<b>6,447</b>	<b>13,234</b>	<b>19,119</b>	<b>12,348</b>	<b>3,574</b>	<b>3,177</b>	<b>2,765</b>	<b>2,832</b>	<b>2,693</b>	
Inside Bahrain	1,102	937	1,283	1,573	1,069	446	267	175	181	209	
Outside Bahrain	3,726	5,510	11,951	17,546	11,279	3,128	2,910	2,590	2,651	2,484	
<b>Deposits</b>	<b>4,258</b>	<b>4,818</b>	<b>6,758</b>	<b>8,198</b>	<b>5,781</b>	<b>1,470</b>	<b>1,630</b>	<b>1,227</b>	<b>1,454</b>	<b>1,717</b>	
Inside Bahrain	1,599	1,860	2,430	2,062	1,197	287	397	215	298	323	
Outside Bahrain	2,659	2,958	4,328	6,136	4,584	1,183	1,233	1,012	1,156	1,394	
<b>Other Instruments</b>	<b>2,641</b>	<b>2,882</b>	<b>2,446</b>	<b>5,379</b>	<b>7,236</b>	<b>2,157</b>	<b>2,477</b>	<b>1,391</b>	<b>1,211</b>	<b>1,440</b>	
Inside Bahrain	368	429	214	68	332	38	23	221	50	90	
Outside Bahrain	2,273	2,453	2,232	5,311	6,904	2,119	2,454	1,170	1,161	1,350	

Source: Central Bank of Bahrain.

## Mutual Funds - Total Outstanding Investments

(U.S. Dollar Thousands)

End of Period	Type of Bank	Investors المستثمرون		Total Amount Invested in the Funds	
		Institutions	Individuals		
2008 Q3	Retail Banks	402,665.0	1,692,269.0	2,094,934.0	مصارف قطاع التجزئة
	Wholesale Banks	6,137,084.0	3,002,103.0	9,139,187.0	مصارف قطاع الجملة
	Other Institutions	5,004,362.0	861,347.0	5,865,709.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>11,544,111.0</b>	<b>5,555,719.0</b>	<b>17,099,830.0</b>	<b>المجموع</b>
2008 Q4	Retail Banks	401,254.0	1,293,551.0	1,694,805.0	مصارف قطاع التجزئة
	Wholesale Banks	2,263,078.0	2,015,325.0	4,278,403.0	مصارف قطاع الجملة
	Other Institutions	3,952,265.0	800,983.0	4,753,248.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,616,597.0</b>	<b>4,109,859.0</b>	<b>10,726,456.0</b>	<b>المجموع</b>
2009 Q1	Retail Banks	1,071,635.0	1,764,170.0	2,835,805.0	مصارف قطاع التجزئة
	Wholesale Banks	1,916,706.0	544,813.0	2,461,519.0	مصارف قطاع الجملة
	Other Institutions	3,626,998.0	761,091.0	4,388,089.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,615,339.0</b>	<b>3,070,074.0</b>	<b>9,685,413.0</b>	<b>المجموع</b>
2009 Q2	Retail Banks	1,313,550.0	1,162,617.0	2,476,167.0	مصارف قطاع التجزئة
	Wholesale Banks	1,880,002.0	388,172.0	2,268,174.0	مصارف قطاع الجملة
	Other Institutions	3,557,671.0	768,904.0	4,326,575.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,751,223.0</b>	<b>2,319,693.0</b>	<b>9,070,916.0</b>	<b>المجموع</b>
2009 Q3	Retail Banks	890,923.0	1,084,478.0	1,975,401.0	مصارف قطاع التجزئة
	Wholesale Banks	1,732,625.0	449,327.0	2,181,952.0	مصارف قطاع الجملة
	Other Institutions	3,585,337.0	806,004.0	4,391,341.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,208,885.0</b>	<b>2,339,809.0</b>	<b>8,548,694.0</b>	<b>المجموع</b>
2009 Q4	Retail Banks	1,290,188.0	1,134,848.0	2,425,036.0	مصارف قطاع التجزئة
	Wholesale Banks	1,501,486.0	459,441.0	1,960,927.0	مصارف قطاع الجملة
	Other Institutions	3,539,953.0	807,456.0	4,347,409.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,331,627.0</b>	<b>2,401,745.0</b>	<b>8,733,372.0</b>	<b>المجموع</b>
2010 Q1	Retail Banks	1,284,479.0	1,125,977.0	2,410,456.0	مصارف قطاع التجزئة
	Wholesale Banks	1,362,217.0	468,079.0	1,830,296.0	مصارف قطاع الجملة
	Other Institutions	4,674,383.0	825,491.0	5,499,874.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>7,321,079.0</b>	<b>2,419,547.0</b>	<b>9,740,626.0</b>	<b>المجموع</b>

Source: Central Bank of Bahrain.



**صناديق الاستثمار**  
**Mutual Funds**

(U.S. Dollar Millions)

(مليون دولار أمريكي)

	2005	2006	2007	2008	2009	
<b>Total Schemes (Quantity)</b>	<b>1,882</b>	<b>2,199</b>	<b>2,467</b>	<b>2,617</b>	<b>2,711</b>	
of which,						
Locally Incorporated Funds	86	97	121	142	138	
Islamic Funds	71	80	86	101	102	
<b>Total Investments</b>	<b>7,658</b>	<b>9,034</b>	<b>15,605</b>	<b>10,726</b>	<b>8,733</b>	
of which,						
Locally Incorporated Funds	2,803	2,723	4,532	5,743	5,186	
Islamic Funds	1,013	752	1,343	1,788	1,704	

Source: Central Bank of Bahrain.

## Bahrain Stock Exchange

	2005	2006	2007	2008	2009	2009				2010 Q1	
						Q1	Q2	Q3	Q4		
<b>Volume of Shares Traded (Millions)</b>	458.3	727.6	851.1	1,675.8	852.2	176.9	316.7	181.3	177.5	274.8	( )
<b>Value of Shares Traded (BD Millions)</b>	268.1	522.9	403.1	787.3	178.4	26.1	64.7	37.6	49.9	44.3	( )
<b>BSE Index (Points)**</b>	-	-	-	-	-	-	-	-	-	-	** ( )
<b>Bahrain All Share Index (Points)</b>	2,195.80	2,217.58	2,755.27	1,084.07	1,458.24	1,595.85	1,581.7	1,554.5	1,458.2	1,547.1	( )
<b>Dow Jones Bahrain Index (Points)</b>	183.75	188.42	233.82	151.90	121.70	134.51	133.6	130.8	121.7	130.2	( )
<b>Market Capitalisation (BD Billions)</b>	6.5	8.0	10.2	7.5	6.1	6.5	6.5	6.4	6.1	6.5	( )
As % of GDP	128.4	133.3	147.8	91.5	79.2	84.4	84.4	83.1	79.2	84.4	
<b>Shares Turnover (as % of Market Capitalisation )</b>	4.0	6.5	3.8	10.1	0.3	0.4	1.0	0.6	0.8	0.7	( )
<b>Price Earnings Ratio (Times)</b>	14.1	11.3	13.1	8.2	7.1	7.4	7.6	7.4	7.1	11.2	( )
<b>Dividend Yield (%)</b>	3.5	4.7	3.7	5.8	5.9	5.5	5.5	5.6	5.9	3.7	(%)
<b>Price to Book Value (Times)</b>	2.1	1.9	2.1	1.3	1.1	1.1	1.1	1.1	1.1	1.2	( )
<b>% Volume of Shares Traded by Foreign Investors (Non-Bahraini) to Total Volume Traded</b>	56.4	57.8	48.6	47.7	40.2	38.9	30.3	50.1	48.9	17.2	(%)
<b>% Volume of Top 10 Shares Traded to Total Volume Traded</b>	87.3	87.9	79.9	89.8	92.0	94.9	95.2	93.0	93.4	92.9	(%)
<b>Number of Listed Companies</b>	47	50	51	51	49	49	49	49	49	49	
<b>No. of Bahraini Listed Companies</b>	40	43	44	45	44	44	44	44	44	44	
<b>No. of Non-Bahraini Listed Companies</b>	7	7	7	6	5	5	5	5	5	5	

\* Provisional GDP.

\*\* Terminated at the beginning of 2005.

Source: Bahrain Stock Exchange.

\* بيانات أولية للنتائج المحلى الإجمالي .

\*\* تم التوقف عن احتسابه مع مطلع 2005.

## Insurance Sector

	2004	2005	2006	2007	2008	
<b>No. of Insurance Companies/Organisations</b>	<b>154</b>	<b>147</b>	<b>155</b>	<b>163</b>	<b>163</b>	
<b>Insurance Employment</b>	<b>923</b>	<b>1,003</b>	<b>1,125</b>	<b>1,224</b>	<b>1,394</b>	
Bahraini	572	634	723	780	869	
Non Bahraini	351	369	402	444	525	
% of Bahraini	61.0	62.0	64.0	64.0	62.0	(%)
<b>No. of Policies Issued</b>	<b>2,036,766</b>	<b>2,280,746</b>	<b>2,453,367</b>	<b>2,650,385</b>	<b>2,969,268</b>	
Life Insurance	18,259	20,125	14,020	37,780	75,410	
General Insurance:	2,018,507	2,260,621	2,439,347	2,612,605	2,893,858	:
Fire	13,475	12,957	14,112	21,081	24,980	
Marine	28,739	28,092	29,416	27,501	26,969	
Motor	1,957,382	2,197,244	2,375,287	2,548,061	2,821,983	
Miscellaneous	18,911	22,328	20,532	15,962	19,926	
<b>Gross Premiums (BD Thousands)</b>	<b>90,084</b>	<b>93,799</b>	<b>115,541</b>	<b>140,085</b>	<b>187,046</b>	( )
Change (%)	14.0	4.1	23.2	21.2	33.5	(%)
Life Insurance	18,622	16,423	23,172	37,693	51,981	
General Insurance	71,462	77,376	92,369	102,392	135,065	
<b>Gross Claims (BD Thousands)</b>	<b>37,460</b>	<b>47,105</b>	<b>52,591</b>	<b>66,051</b>	<b>94,162</b>	( )
Change (%)	8.5	25.7	11.6	25.6	42.6	(%)
Life Insurance	4,750	7,876	6,479	8,888	21,592	
General Insurance	32,710	39,229	46,112	57,163	72,570	

\* Includes Bahrain insurance business only.  
Source: Central Bank of Bahrain.

## Travel

	2005	2006	2007	2008	2009	2008 Q4	2009				
							Q1	Q2	Q3	Q4	
<b>Arrivals (Non-Bahrainis )</b>	<b>8,350,703</b>	<b>7,288,711</b>	<b>7,378,656</b>	<b>8,630,925</b>	<b>8,860,721</b>	<b>2,232,065</b>	<b>2,354,255</b>	<b>2,109,176</b>	<b>2,143,565</b>	<b>2,253,725</b>	( )
By air	1,790,878	1,544,011	1,508,041	1,854,919	1,941,494	490,034	493,476	464,883	495,941	487,194	
By sea	8,376	11,913	50,999	80,340	94,182	26,080	60,309	14,389	3,411	16,073	
By causeway	6,551,449	5,732,787	5,819,616	6,695,666	6,825,045	1,715,951	1,800,470	1,629,904	1,644,213	1,750,458	

Source: Ministry of Information 2004, Central Informatics Organisation from 2005.

.2005

2004

:

## Tourism

	2003	2004	2005	2006	2007*	2008*	
<b>No. of Hotels</b>	90	93	95	98	100	101	
<b>Labour Force*</b>	6,924	7,024	7,807	7,003	8,025	8,935	*
<b>Bahraini</b>	1,974	1,894	2,005	1,788	1,667	1,752	
Male	1,733	1,662	1,747	1,519	1,420	1,394	
Female	241	232	258	269	247	358	
<b>Non-Bahraini</b>	4,950	5,130	5,802	5,215	6,358	7,183	
Male	4,202	4,248	4,739	4,030	5,106	5,657	
Female	748	882	1,063	1185	1252	1526	
<b>No. of Rooms</b>	6,788	6,788		5,754		7,020	
<b>No. of Suites</b>	1,092	1,036		1,106		2,197	
<b>Occupants</b>	695,027	1,131,609	1,236,613	1,285,180	1,319,799	1,153,692	
<b>Tourism Nights</b>	1,290,413	2,290,081	2,224,450	2,476,658	2,494,122	2,368,527	
<b>Average Stay per Person</b>	1.9	2.0	2.0	1.9	1.9	2.0	
<b>No. of Hotel Apartment Establishments</b>	31	40	51	60	63	74	

\*Specific Council for Training in Hotel and Catering.

Source: Ministry of Information (Tourism Affairs).

\* المجلس النوعي للتدريب في قطاع التموين والفندقة.

المصدر: وزارة الإعلام (شئون السياحة).

المواصلات  
Transportation

	2004	2005	2006*	2007*	2008*	2008*				2009* Q1	
						Q1	Q2	Q3	Q4		
<b>Imported Vehicles</b>	<b>30,477</b>	<b>37,421</b>	<b>48,250</b>	<b>46,496</b>	<b>23,910</b>	<b>13,989</b>	<b>2,747</b>	<b>2,529</b>	<b>3,178</b>	<b>3,381</b>	

\*Provisional.

Source: Central Informatics Organisation.

\*

المواصلات  
Transportation

	2005	2006	2007	2008	2009	
<b>Total Registered in Use Vehicles</b>	<b>314,033</b>	<b>337,545</b>	<b>366,732</b>	<b>397,960</b>	<b>426,735</b>	
Private Goods Vehicle (Pick-up, Lorry)	26,704	28,931	32,042	35,332	37,010	( - )
Double Cabin Private (Pick-up)	12,517	13,736	15,365	17,405	18,840	( )
Private Personal Transport (Buses Only)	5,590	6,065	6,823	7,924	9,460	( )
Professional Use	5,569	5,940	6,657	7,520	8,064	
Private Vehicle to Transport Passengers	1,369	1,408	1,099	1,096	1,122	
Motor Cycles	3,601	4,082	4,568	5,140	6,086	
Taxis	1,016	1,021	1,030	50	49	
Private Hire	14,024	18,242	21,900	25,943	29,424	
Public Transport (Government and Buses)	677	668	641	126	134	( )
Combined Double Cabin Pick-up	565	571	572	550	569	
Consulate Diplomat	588	653	646	636	712	
Private	241,813	256,228	275,389	296,238	315,265	
<b>Newly Registered Vehicles</b>	<b>25,121</b>	<b>27,435</b>	<b>34,284</b>	<b>39,673</b>	<b>35,374</b>	
Private Goods Vehicle (Pick-up, Lorry)	2,690	2,446	3,349	3,506	2,083	( - )
Double Cabin Private (Pick-up)	982	1,291	1,720	2,084	1,662	( )
Private Personal Transport (Buses Only)	530	545	773	1,177	1,710	( )
Professional Use	377	428	769	952	668	
Private Vehicle to Transport Passengers	196	58	42	84	70	
Motor Cycles	390	493	514	598	1,017	
Taxis	79	83	81	10	0	
Private Hire	3,382	4,214	3,767	4,563	3,485	
Public Transport (Government and Buses)	10	2	4	7	19	( )
Combined Double Cabin Pick-up	19	23	37	20	32	
Consulate Diplomat	68	66	39	50	92	
Private	16,398	17,786	23,189	26,622	24,536	

Source: Central Informatics Organisation.

**الاتصالات**  
**Communication**

	2004	2005	2006	2007	2008	2008			2009		
						Q2	Q3	Q4	Q1	Q2	
<b>Fixed Exchange Lines*</b>	191,553	193,520	194,196	203,541	220,386	209,340	214,108	220,386	226,714	229,767	*
<b>Mobile Subscribers**</b>	649,764	767,103	907,433	1,115,979	1,440,782	1,244,583	1,328,659	1,440,782	1,369,582	1,383,225	**
<b>Internet Subscribers</b>	50,621	50,299	60,094	79,988	114,502	94,878	103,039	114,502	128,167	139,097	

\* Fixed Lines include Fixed PS subscribers.

Source: Batelco and Telecommunications Regulatory Authority (TRA).

(PSTN)

\*

\*\*

المصدر: شركة البحرين للاتصالات السلكية واللاسلكية (بتلكو) وهيئة تنظيم الاتصالات.



## Education

	2007/2008	2008/2009	
<b>Adult Literacy Rate</b>			
<b>Youth Literacy Rate (15-24)</b>			( 24-15)
<b>Number of Schools</b>	<b>267</b>	<b>268</b>	
Public	204	203	
Private	63	65	
<b>Number of Universities</b>	<b>15</b>	<b>15</b>	
Public	3	3	
Private	12	12	
<b>Number of Students in Schools</b>	<b>164,012</b>	<b>167,443</b>	
Public	125,580	125,614	
Private	38,432	41,829	
Male	83,379	85,138	
Female	80,633	82,305	
<b>Students Per Thousand Population (Age 6-17)</b>	<b>998</b>	<b>996</b>	17 -6
<b>Student Per Teacher Ratio</b>			
Public	11	10.4	
Private	16	16	

\*The total includes Arabian Gulf University.

\*يشمل العدد جامعة اقليمية واحدة وهي جامعة الخليج العربي.

Source: Ministry of Education.

السجلات التجارية الصادرة  
Commercial Licensing

	2005	2006	2007	2008	2009	2009				2010 Q1	
						Q1	Q2	Q3	Q4		
Manufacturing	889	1,159	896	631	573	124	152	146	150	202	
Construction	1,113	1,494	857	702	750	166	179	204	190	238	
Wholesale and Retail Trade, Repair of Motor Vehicles, Motorcycles and Personal and Household Goods	2,526	2,948	3,090	2,801	2,750	627	696	733	686	921	
Hotels and Restaurants	429	405	452	420	396	82	103	108	104	107	
Transport, Storage and Communications	240	293	292	226	223	39	57	54	70	93	
Financial Services	139	238	319	422	201	36	56	49	61	55	
Real Estate, Rentals and Associated Activities	958	1,097	1,043	1,074	918	203	264	222	243	275	
Non-Health Related Social Work	338	399	439	326	355	79	77	88	114	114	
Others	74	148	89	128	109	19	19	20	55	31	
<b>Total Commercial Licenses*</b>	<b>6,706</b>	<b>8,181</b>	<b>7,477</b>	<b>6,730</b>	<b>6,275</b>	<b>1,375</b>	<b>1,603</b>	<b>1,624</b>	<b>1,673</b>	<b>2,036</b>	*
<b>Total Commercial Licenses at End Period**</b>	<b>58,128</b>	<b>67,761</b>	<b>75,303</b>	<b>82,085</b>	<b>88,426</b>	<b>83,507</b>	<b>85,110</b>	<b>86,740</b>	<b>88,426</b>	<b>90,490</b>	**

\*New Licenses Issued.

\*\*Includes licenses that have been reviewed during the year.

Source: Ministry of Industry and Commerce.

**الإشياء**  
**Construction**

	2005	2006	2007	2008	2009	2009				2010 Q1
						Q1	Q2	Q3	Q4	
<b>Construction Permits by District (Total)</b>	<b>11,388</b>	<b>11,208</b>	<b>10,507</b>	<b>11,028</b>	<b>10,319</b>	<b>2,956</b>	<b>2,785</b>	<b>2,282</b>	<b>2,296</b>	<b>2,979</b>
Manama	1,695	1,531	1,428	1,526	1,274	397	317	309	251	395
Muharraq	2,150	2,698	2,405	2,316	2,423	786	676	467	494	606
Northern	3,623	3,405	3,291	3,735	2,982	780	880	660	662	959
Middle	3,396	2,994	2,813	2,841	2,805	744	723	622	716	860
Southern	524	580	570	610	835	249	189	224	173	159
<b>Construction Permits by Permit Type (Total)</b>	<b>11,480</b>	<b>11,303</b>	<b>10,621</b>	<b>11,392</b>	<b>10,028</b>	<b>2,957</b>	<b>2,788</b>	<b>2,285</b>	<b>2,297</b>	<b>2,982</b>
Addition	6,216	5,461	4,851	5,175	5,626	1,501	1,575	1,275	1,315	1,598
Demolition	677	693	726	1,116	625	218	144	129	134	383
Demolition and New Construction	194	387	412	118	61	26	10	16	16	19
New Construction	3,552	3,988	3,771	3,722	2,754	893	764	618	622	709
Reclamation	29	39	26	35	8	1	3	3	1	3
Renovation	812	735	835	1,226	954	318	292	244	209	270

Source: Ministry of Municipalities Affairs and Agriculture.

المصدر: وزارة شؤون البلديات والزراعة .

## Trading in Land

	2005	2006	2007	2008			
				Q1	Q2	Q3	
<b>Total Value of Traded Land Permits (BD)</b>	<b>517,161,211</b>	<b>876,212,237</b>	<b>1,365,196,254</b>	<b>537,127,488</b>	<b>549,496,363</b>	<b>366,026,170</b>	( . )
<b>Total Number of Permits</b>	<b>14,576</b>	<b>16,491</b>	<b>16,366</b>	<b>4,271</b>	<b>4,493</b>	<b>4,303</b>	
<b>Ownership Transfer Registration</b>							
Number of Permits	3,935	4,777	5,482	1,333	1,462	984	
<b>Ownership Registration</b>							
Number of Permits	10,641	11,714	10,884	2,938	3,031	2,762	
<b>Owner Nationalities</b>							
<b>Registration By Bahrainis</b>							
Value of Permits (BD)	462,024,070	810,354,906	1,265,320,556	500,256,685	486,782,968	317,605,787	( . )
Number of Permits	14,340	16,288	16,127	4,207	1,369	4,257	
<b>Registration By Non-Bahrainis*</b>							*
Value of Permits (BD)	55,137,141	65,857,331	99,875,698	36,870,803	62,713,395	48,420,383	( . )
Number of Permits	236	203	239	64	93	46	

\*Estimated figures.

Source: Survey of Land Registration Bureau.

## الصحة Health

	2004	2005	2006	2007	2008	
<b>No. of Hospitals</b>						
Government Hospitals*	4	4	4	4	5	*
Private Hospitals	6	9	11	12	13	
Government Maternity Hospitals	5	5	5	5	5	
Government Health Centres and Clinics**	23	23	23	23	23	**
Private Clinics***	220	293	300	300	-	***
Private Company Clinics	4	4	5	5	5	
Environment Health Centres	6	6	6	6	6	
<b>No. of Beds (Total)</b>	<b>1,909</b>	<b>2,033</b>	<b>2,037</b>	<b>2,043</b>	<b>2,104</b>	( )
Government Hospitals	1,694	1,741	1,714	1,714	1,726	
Private Hospitals	215	292	323	329	378	
Persons Per Bed	370	356	356	509	526	
<b>No. of Physicians (Total)****</b>	<b>1,582</b>	<b>1,973</b>	<b>2,048</b>	<b>2,227</b>	<b>2,332</b>	****( )
Government Hospitals	1,086	1,167	1,215	1,310	1,409	
Private Hospitals and Clinics	496	806	833	917	923	
Persons Per Physician	447	367	363	467	474	
<b>No. of Nursing Staff (Total)</b>	<b>3,502</b>	<b>3,835</b>	<b>4,087</b>	<b>4,354</b>	<b>4,652</b>	( )
Government Hospitals	2,798	2,910	3,144	3,329	3,510	
Private Hospitals and Clinics	704	925	943	1,025	1,142	
<b>Nurses Per Physician</b>	<b>2.2</b>	<b>1.9</b>	<b>2.0</b>	<b>2.0</b>	<b>2.0</b>	
Government Hospitals	2.6	2.5	2.6	2.5	2.5	
Private Hospitals and Clinics	1.4	1.1	1.1	1.1	1.2	
<b>Persons per Nurse</b>	<b>202</b>	<b>189</b>	<b>182</b>	<b>239</b>	<b>238</b>	
Government Hospitals	253	249	236	312	315	
Private Hospitals and Clinics	1,004	783	787	1,014	969	

\*Excluding maternity hospitals

\*\*Includes Directorate of health & Social Affairs at Ministry of Interior.

\*\*\*Includes dental clinics.

\*\*\*\*Excludes dentists.

Source: Ministry of Health.

المصدر: وزارة الصحة.