



مصرف البحرين المركزي

Central Bank of Bahrain

Economic Indicators

المؤشرات الاقتصادية

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## Table of Contents

	Page الصفحة	
Summary of Main Economic Indicators	2	
Population	3	
Employment	4	
National Accounts	5	
Main Products	6	
Public Finance	7	
Public Debt Instruments	8	
Prices	9	
Interest Rates	10	
External Sector	11	
Money and Banking	12	
Money Changers- Consolidated Income Statement	13	-
Broking Companies	14	
Mutual Funds - Total Outstanding Investments	15	-
Mutual Funds	16	
Bahrain Bourse	17	
Insurance Sector	18	
Travel	19	
Tourism	20	
Transportation	21-22	
Communication	23	
Education	24	
Commercial Licensing	25	
Construction	26	
Trading in Land	27	
Health	28	

## Summary of Main Economic Indicators

	2008	2009	2010	2011	2011				2012	
					Q1	Q2	Q3	Q4	Q1	
<b>Population and Employment</b>										
Total Population	1,103,496	1,178,415	1,234,571							
Total Employment	471,088	486,071	511,559		514,230	514,555	541,318			
<b>Domestic Output</b>										
GDP at Current Prices (BD Millions)	8,328.8	7,377.5	8,245.6	9,710.3	2,259.3	2,430.1	2,456.3	2,564.6		( . )
GDP per Capita (BD)	7,527.1	6,260.5	6,678.9							( . )
Crude Oil Production (US Barrels Thousands)	66,864	66,510	66,376	69,452	16,545	16,774	17,559	18,574	15,735	( )
<b>المالية الحكومية وأدوات الدين العام المحلي</b>										
<b>Public Finance and Domestic Public Debt Instruments</b>										
Revenues (BD Millions)	2,677.6	1,708.2	2,175.6							( . )
Expenditures (BD Millions)	2,060.3	2,082.2	2,635.4							( . )
Surplus/Deficit (BD Millions)	372.1	-725.5	-773.2							( . ) /
Total Outstanding of Public Debt (BD Millions)	705.0	1348.0	2441.0	3169.5	2441.0	2747.0	2939.0	3169.5	3219.5	( . )
As % of GDP	8.5	18.3	29.6	32.6	25.1	28.3	30.3	32.6	33.2	
<b>Prices</b>										
Consumer Price Index	106.9	109.9	112.1	111.6	111.8	109.8	111.4	113.2	113.7	
Nominal Effective Exchange Rate	92.5	95.5	94.0	91.0	91.7	89.9	90.1	92.2	92.5	
<b>External Sector</b>										
Trade Balance (BD Millions)										( . )
Current Account Balance (BD Millions)	848.6	210.6	289.5	1220.9						( . )
As % of GDP	10.2	2.9	3.5	12.6						
Overall Balance of Payments (BD Millions)	-110.6	-44.7	481.1	-220.8						( ) ( . )
As % of GDP	-1.3	-0.6	5.8	-2.3						
<b>Money and Banking</b>										
M2 Growth (%)	18.4	5.8	10.5	3.4	0.6	0.0	-2.0	4.8	3.0	2
Consolidated Balance Sheet of the Banking System (USD Billions)	252.4	221.8	222.2	197.1	201.0	199.5	198.6	197.1	200.4	( )
Total Deposits as % of GDP	114.1	129.2	130.5	123.0	121.2	117.2	116.8	123.0	129.6	
Total Domestic Credit as % of GDP	70.7	79.8	68.8	66.4	58.5	59.3	64.7	66.4	67.8	
<b>بورصة البحرين</b>										
<b>Bahrain Bourse</b>										
Bahrain Bourse Index (Points)	-	-	-	-	-	-	-	-	-	( )
Bahrain All Share Index (Points)	1,084.1	1,458.2	1,432.3	1,143.7	1,424.6	1,319.7	1,165.8	1,143.7	1,152.5	( )
Dow Jones Bahrain Index (Points)	151.9	121.7	121.1	98.2	121.2	112.7	98.1	98.2	98.8	( )
Stock Market Capitalisation (BD Billions)	7.5	6.1	7.6	6.3	7.5	7.2	6.4	6.3	6.3	( . )

## Population

	2006	2007	2008	2009	2010	
<b>Total Population</b>	<b>960,425</b>	<b>1,039,297</b>	<b>1,103,496</b>	<b>1,178,415</b>	<b>1,234,571</b>	
<b>Bahraini</b>	505,673	527,433	541,587	558,011	666,172	
Male	255,428	266,420	273,612	282,011	481,175	
Female	250,245	261,013	267,975	276,000	184,997	
<b>Non-Bahraini</b>	454,752	511,864	561,909	620,404	568,399	
Male	324,856	365,654	402,978	449,986	287,239	
Female	129,896	146,210	158,931	170,418	281,160	

Source: Central Informatics Organisation.

## Employment

	2008	2009	2010	2010		2011			
				Q3	Q4	Q1	Q2	Q3	
<b>Total Employment 1/</b>	<b>471,088</b>	<b>486,071</b>	<b>511,559</b>	<b>492,019</b>	<b>511,559</b>	<b>514,230</b>	<b>514,555</b>	<b>541,318</b>	/1
As % of Total Population	42.7	41.2	41.4	39.9	41.4	41.7	41.7	43.8	
Change (%)	24.1	3.2	5.2	0.5	4.0	0.5	0.1	5.2	
<b>Private Sector</b>	<b>430,882</b>	<b>445,330</b>	<b>470,685</b>	<b>452,008</b>	<b>470,685</b>	<b>473,421</b>	<b>473,049</b>	<b>498,603</b>	
As % of Total Employment	91.5	91.6	92.0	91.9	92.0	92.1	91.9	92.1	
Male	389,802	403,499	423,763	407,433	423,763	426,002	425,691	447,820	
Female	41,080	41,831	46,922	44,575	46,922	47,419	47,358	50,783	
<b>Bahraini</b>	<b>81,867</b>	<b>80,621</b>	<b>83,709</b>	<b>81,940</b>	<b>83,709</b>	<b>84,151</b>	<b>82,572</b>	<b>86,815</b>	
Male	57,566	56,531	58,553	57,400	58,553	58,880	57,772	60,604	
Female	24,301	24,090	25,156	24,540	25,156	25,271	24,800	26,211	
As % of Private Sector Employment	19.0	18.1	17.8	18.1	17.8	17.8	17.5	17.4	
<b>Non-Bahraini</b>	<b>349,015</b>	<b>364,709</b>	<b>386,976</b>	<b>370,068</b>	<b>386,976</b>	<b>389,270</b>	<b>390,477</b>	<b>411,788</b>	
Male	332,236	346,968	365,210	350,033	365,210	367,122	367,919	387,216	
Female	16,779	17,741	21,766	20,035	21,766	22,148	22,558	24,572	
As % of Private Sector Employment	81.0	81.9	82.2	81.9	82.2	82.2	82.5	82.6	
<b>Public Sector 2/</b>	<b>40,206</b>	<b>40,741</b>	<b>40,874</b>	<b>40,011</b>	<b>40,874</b>	<b>40,809</b>	<b>41,506</b>	<b>42,715</b>	/2
As % of Total Employment	8.5	8.4	8.0	8.1	8.0	7.9	8.1	7.9	
Male	22,108	22,126	21,778	21,493	21,778	21,696	22,286	23,291	
Female	18,098	18,615	19,096	18,518	19,096	19,113	19,220	19,424	
<b>Bahraini</b>	<b>35,204</b>	<b>35,528</b>	<b>35,547</b>	<b>34,915</b>	<b>35,547</b>	<b>35,467</b>	<b>36,163</b>	<b>37,141</b>	
Male	18,857	18,768	18,346	18,232	18,346	18,267	18,859	19,610	
Female	16,347	16,760	17,201	16,683	17,201	17,200	17,304	17,531	
As % of Public Sector Employment	87.6	87.2	87.0	87.3	87.0	86.9	87.1	87.0	
<b>Non-Bahraini</b>	<b>5,002</b>	<b>5,213</b>	<b>5,327</b>	<b>5,096</b>	<b>5,327</b>	<b>5,342</b>	<b>5,343</b>	<b>5,574</b>	
Male	3,251	3,358	3,432	3,261	3,432	3,429	3,427	3,681	
Female	1,751	1,855	1,895	1,835	1,895	1,913	1,916	1,893	
As % of Public Sector Employment	12.4	12.8	13.0	12.7	13.0	13.1	12.9	13.0	
<b>Average Monthly Wages (BD) 3/</b>									/3 ( )
<b>Private Sector</b>	<b>264</b>	<b>266</b>	<b>274</b>	<b>274</b>	<b>274</b>	<b>284</b>	<b>281</b>	<b>278</b>	
Change (%)	13.8	0.8	3.0	0.0	0.0	3.6	-1.1	-1.1	
Male	225	227	263	286	263	264	273	270	
Female	356	372	373	374	373	387	383	377	
<b>Bahraini</b>	<b>600</b>	<b>577</b>	<b>595</b>	<b>596</b>	<b>595</b>	<b>625</b>	<b>619</b>	<b>614</b>	
Male	684	647	665	666	665	698	690	685	
Female	400	414	434	431	434	454	453	449	
<b>Non-Bahraini</b>	<b>185</b>	<b>197</b>	<b>205</b>	<b>203</b>	<b>205</b>	<b>210</b>	<b>210</b>	<b>207</b>	
Male	180	191	199	197	199	204	204	201	
Female	292	314	303	305	303	311	306	299	
<b>Public Sector</b>	<b>797</b>	<b>811</b>	<b>842</b>	<b>810</b>	<b>842</b>	<b>816</b>	<b>968</b>	<b>702</b>	
Change (%)	3.0	1.8	3.8	-0.5	4.0	-3.1	18.6	-27.5	
Male	849	855	881	849	881	856	946	773	
Female	732	758	798	766	798	771	992	616	
<b>Bahraini</b>	<b>776</b>	<b>789</b>	<b>821</b>	<b>808</b>	<b>821</b>	<b>811</b>	<b>954</b>	<b>712</b>	
Male	810	812	839	837	839	838	894	799	
Female	738	764	801	777	801	782	1018	615	
<b>Non-Bahraini</b>	<b>*940</b>	<b>*957</b>	<b>*987</b>	<b>824</b>	<b>*987</b>	<b>854</b>	<b>1063</b>	<b>634</b>	
Male	1081	1093	1107	915	1107	951	1233	637	
Female	679	711	769	660	769	680	758	628	

1/ Total Registered at GOSI and Civil Service Bureau.

2/ Excluding Ministry of Interior and Bahrain Defence Force.

3/ Gross salary including allowances.

\* The increase in the non-Bahraini average wages is due to gratuity payments allowances.

Source: General Organisation for Social Insurance and Civil Service Bureau.

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/2

/3

\*

## National Accounts

(BD Millions)

(مليون دينار بحريني)

	2008	2009	2010	2011	2011				
					Q1	Q2	Q3	Q4	
<b>GDP at Current Market Prices</b>	<b>8,328.8</b>	<b>7,377.5</b>	<b>8,245.6</b>	<b>9,710.3</b>	<b>2,259.3</b>	<b>2,430.1</b>	<b>2,456.3</b>	<b>2,564.6</b>	
Change (%)	19.9	-11.4	11.8	17.8	17.6	20.7	18.5	14.5	
Oil	2,361.6	1,666.6	2,041.9	2,877.5	643.1	718.0	728.5	787.9	
Non-Oil	5,967.1	5,710.9	6,203.7	6,832.8	1,616.2	1,712.1	1,727.8	1,776.7	
Non-Financial Corporations	6,420.2	5,325.3	6,089.5	7,350.8	1,694.0	1,856.6	1,852.9	1,947.3	
Manufacturing	1,347.0	1,056.5	1,273.0	1,627.6	361.7	426.2	388.4	451.3	
Transportation and Communication	478.6	516.8	563.7	641.5	150.1	163.4	171.1	156.9	
Trade	655.9	554.2	597.6	608.6	146.8	150.6	156.8	154.4	
Real Estate & Business Activities	556.8	513.9	529.6	500.0	125.0	126.8	125.4	122.8	
Financial Corporations	1,678.3	1,605.0	1,698.6	1,717.2	423.8	426.5	429.6	437.3	
Government Services	914.1	962.1	998.2	1,104.8	265.3	269.0	277.4	293.1	
<b>GDP at Constant Prices</b>	<b>4,734.5</b>	<b>4,880.5</b>	<b>5,100.2</b>	<b>5,213.7</b>	<b>1,272.4</b>	<b>1,288.9</b>	<b>1,317.4</b>	<b>1,335.0</b>	
Change (%)	6.3	3.1	4.5	2.2	1.8	1.1	2.4	3.2	
Oil	605.1	600.3	611.2	631.7	149.2	154.0	162.3	166.2	
Non-Oil	4,129.4	4,280.3	4,489.0	4,582.0	1,123.2	1,134.9	1,155.1	1,168.8	
Non-Financial Corporations	3,456.0	3,393.0	3,590.2	3,680.9	891.4	910.3	936.0	943.2	
Manufacturing	757.9	750.5	836.4	870.7	203.9	216.4	223.8	226.6	
Transportation and Communication	386.4	431.3	458.5	508.9	121.2	127.2	129.7	130.8	
Trade	369.9	331.9	350.6	354.8	88.7	87.2	89.4	89.5	
Real Estate & Business Activities	466.8	425.9	435.7	413.2	106.0	104.1	103.9	99.2	
Financial Corporations	1,258.8	1,205.1	1,255.6	1,288.7	317.1	317.7	324.2	329.7	
Government Services	689.2	724.7	747.8	791.4	193.2	194.4	199.6	204.2	
<b>GDP Per Capita (BD)</b>	<b>7,527.1</b>	<b>6,260.5</b>	<b>6,678.9</b>						) (
<b>Consumption as % of GDP</b>	<b>43.7</b>	<b>50.4</b>	<b>49.1</b>						
<b>Investment as % of GDP</b>	<b>32.7</b>	<b>26.4</b>	<b>28.1</b>						
<b>Savings as % of GDP</b>	<b>44.1</b>	<b>30.3</b>	<b>32.5</b>						
<b>Gross National Income (GNI)</b>	<b>7,981.5</b>	<b>6,475.2</b>	<b>7,353.3</b>						
<b>Gross National Disposable Income (GNDI)</b>	<b>7,314.3</b>	<b>5,952.2</b>	<b>6,736.0</b>						
<b>GDP Deflator ( 2001=100)</b>	<b>175.9</b>	<b>151.2</b>	<b>161.7</b>	<b>186.2</b>	<b>177.6</b>	<b>188.5</b>	<b>186.5</b>	<b>192.1</b>	(100=2001)

\* Provisional.

Source: Central Informatics Organisation.

## Main Products

	2008	2009	2010	2011	2011				2012 Q1	
					Q1	Q2	Q3	Q4		
<b>Aluminum (Metric Tonnes)</b>	<b>871,658</b>	<b>847,738</b>								( )
<b>Crude Oil (US Barrels Thousands)</b>	<b>66,864</b>	<b>66,510</b>	<b>66,376</b>	<b>69,452</b>	<b>16,545</b>	<b>16,774</b>	<b>17,559</b>	<b>18,574</b>	<b>15,735</b>	( )
Bahrain Oilfield	12,027	11,750	11,635	15,516	3,503	3,724	4,104	4,185	4,120	
Abu Saafa Oilfield	54,837	54,760	54,741	53,936	13,042	13,050	13,455	14,389	11,615	
<b>Production of Refined Oil (US Barrels Thousands)</b>	<b>96,368</b>	<b>95,598</b>	<b>99,362</b>	<b>96,026</b>	<b>21,661</b>	<b>24,065</b>	<b>24,983</b>	<b>25,317</b>	<b>24,609</b>	) (
<b>Petrochemicals (Thousand Metric Tonnes)</b>	<b>1,545</b>	<b>1,534</b>	<b>1,476</b>	<b>1,575</b>	<b>385</b>	<b>400</b>	<b>387</b>	<b>403</b>	<b>402</b>	( )
<b>Gas (Million Cubic Feet-MMCF)</b>	<b>538,233</b>	<b>543,425</b>	<b>556,644</b>	<b>552,118</b>	<b>123,625</b>	<b>141,901</b>	<b>156,263</b>	<b>130,329</b>	<b>117,547</b>	( )
<b>Electricity ( GWH)</b>	<b>11,657.3</b>	<b>12,119.7</b>	<b>13,756.7</b>	<b>13,825.9</b>	<b>2,058.2</b>	<b>3,841.8</b>	<b>5,012.2</b>	<b>2,913.7</b>	<b>2,069.5</b>	( / )

Sources: National Oil & Gas Authority; Ministry of Electricity and Water; Aluminum Bahrain (ALBA).

المصدر: الهيئة الوطنية للنفط والغاز، وزارة الكهرباء والماء، شركة الألمنيوم البحرين (البا).

## Public Finance

(BD Millions)

(مليون دينار بحريني)

	2006	2007	2008	2009	2010	
<b>Revenues</b>	<b>1,839.6</b>	<b>2,036.7</b>	<b>2,677.6</b>	<b>1,708.2</b>	<b>2,175.6</b>	
Oil and Gas	1,416.7	1,630.5	2,281.2	1,417.8	1,852.1	
Non-Oil	422.9	406.2	396.4	290.4	323.5	
<b>Expenditures</b>	<b>1,558.5</b>	<b>1,818.1</b>	<b>2,060.3</b>	<b>2,082.2</b>	<b>2,635.4</b>	
Current	1,101.3	1,331.1	1,552.0	1,692.3	1,868.0	
Project	457.2	487.0	508.3	389.9	767.4	
<b>Strategic Projects</b>	<b>0.0</b>	<b>0.0</b>	<b>70.0</b>	<b>72.0</b>	<b>0.0</b>	
<b>Surplus/Deficit Before Rollover</b>	<b>281.1</b>	<b>218.6</b>	<b>547.3</b>	<b>-446.0</b>	<b>-459.8</b>	/
As % of GDP	4.7	3.1	6.6	-6.0	-5.6	
<b>Rollover for the Period*</b>						
Projects	135.8	171.9	150.0	206.9	291.0	
Current	3.7	3.8	25.2	72.6	22.4	
<b>Total Rollover</b>	<b>139.5</b>	<b>175.7</b>	<b>175.2</b>	<b>279.5</b>	<b>313.4</b>	
<b>Net Surplus/Deficit After Rollover</b>	<b>141.6</b>	<b>42.9</b>	<b>372.1</b>	<b>-725.5</b>	<b>-773.2</b>	/
As % of GDP	2.4	0.6	4.5	-9.8	-9.4	

Source: Ministry of Finance.



## Public Debt Instruments

(BD Millions)

(مليون دينار بحريني)

	2007	2008*	2009	2010	2011**	2011**				2012 Q1	
						Q1	Q2	Q3	Q4		
<b>Total Outstanding</b>	<b>616.6</b>	<b>705.0</b>	<b>1,348.0</b>	<b>2,441.0</b>	<b>3,169.5</b>	<b>2,441.0</b>	<b>2,747.0</b>	<b>2,939.0</b>	<b>3,169.5</b>	<b>3,219.5</b>	
As % of GDP	8.9	8.5	18.3	29.6	32.6	25.1	28.3	30.3	32.6	33.2	
Development Bonds 1/	0.0	0.0	55.0	975.0	920.0	975.0	975.0	975.0	920.0	920.0	/1
Treasury Bills 2/	90.0	180.0	415.0	570.0	880.0	570.0	660.0	810.0	880.0	930.0	/2
Islamic Leasing Securities 3/	508.6	507.0	860.0	860.0	1315.5	860.0	1070.0	1100.0	1315.5	1315.5	/3
Al Salam Islamic Securities 4/	18.0	18.0	18.0	36.0	54.0	36.0	42.0	54.0	54.0	54.0	/4

1/ Development Bonds have a maturity of 2 years, and International Government Development Bonds have a maturity of 10 years.

2/ Treasury bills have a maturity of 91 days, 182 days & 12 months.

3/ Islamic Leasing securities have a maturity of 3, 5, 6 to 10 years for BD & US Dollar. Includes International Issuing.

4/ Al Salam Islamic securities have a maturity of 91 days.

\* Based on Ministry of Finance instructions, from 2008 an exchange rate of 0.376 will be used when evaluating the USD Government Issues in BD.

\*\* Provisional GDP.

Source: Central Bank of Bahrain.

1/ سندات التنمية الحكومية تستحق بعد سنتين، وسندات التنمية الحكومية الدولية تستحق بعد 10 سنوات.

2/ أدونات الخزانة تستحق بعد 91 و 182 يوم و 12 شهراً.

3/ صكوك التأجير الإسلامية لفترات استحقاق 3 و 5 و 6 سنوات إلى 10 سنوات للدينار البحرين والولايات المتحدة الأمريكية. تشمل الإصدارات الدولية.

4/ صكوك السلم الإسلامية تستحق بعد 91 يوم.

\* بناء على تعليمات وزارة المالية من عام 2008 سيتم استخدام سعر صرف الدولار الأمريكي 0.376 وذلك لجميع إصدارات الوزارة بالدولار الأمريكي عند تقييمها بالدينار البحرين.

\*\*

## Prices

	2007	2008	2009	2010	2011	2011				2012 Q1	
						Q1	Q2	Q3	Q4		
<b>Consumer Price Index (CPI) (2006=100)</b>	103.3	106.9	109.9	112.1	111.6	111.8	109.8	111.4	113.2	113.7	(100=2006)
Annual Change (%)	3.3	3.5	2.8	2.0	-0.4						
<b>UK Brent Oil Price (US\$ Per Barrel)</b>	72.7	97.7	61.9	79.6	111.0	104.9	117.1	112.5	109.3	118.5	( / )
<b>Aluminum Prices (US\$/MT)</b>	2,639.9	2,577.9	1,669.2	2,173.0	2,400.7	2,503.5	2,604.1	2,400.0	2,095.0	2,151.3	( / )
<b>Nominal Effective Exchange Rate (2005=100)*</b>	95.4	92.5	95.5	94.0	91.0	91.7	89.9	90.1	92.2	92.5	*(100=2005)
<b>CPI-Based Real Effective Exchange Rate (2005=100)*</b>	95.6	87.8	91.7	89.5	83.2	84.9	81.5	82.2	84.4	83.7	*(100=2005)

Source: Central Informatics Organisation; IMF-  
International Financial Statistics (IFS).

المصدر: الجهاز المركزي للمعلومات، صندوق النقد الدولي.

/1  
Interest Rates 1/

	2007	2008	2009	2010	2011	2011				2012 Q1	
						Q1	Q2	Q3	Q4		
<b>Money Market Rate / Inter- Bank Rate (%) 2/</b>											أسعار الفائدة في الأسواق المالية/ أسعار الفائدة بين المصارف (%) 2/
3 Months	4.9	2.4	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.5	3 شهور
6 Months	5.0	2.5	0.9	0.5	0.5	0.5	0.5	0.5	0.5	0.8	6 شهور
<b>Repos</b>	<b>5.3</b>	<b>2.8</b>	<b>2.3</b>	<b>2.3</b>	<b>2.3</b>	<b>2.3</b>	<b>2.3</b>	<b>2.3</b>	<b>2.3</b>	<b>2.3</b>	إعادة الشراء
<b>Yield on Short-term Treasury Bills (%)</b>											أسعار الفائدة على أدوات الخزانة قصيرة الأجل (%)
3 Months	4.0	2.8	0.9	0.7	0.5	0.9	0.9	0.7	0.5	1.2	3 شهور
6 Months	4.2	3.0	1.0	0.9	0.7	1.0	1.2	0.8	0.7	1.4	6 شهور
12 Months			1.6	1.2	1.1	1.7	1.3	1.4	1.1	1.7	12 شهر
<b>Return on Short-term Islamic Al-Salam Securities (%)</b>	<b>4.4</b>	<b>2.3</b>	<b>1.0</b>	<b>0.8</b>	<b>1.0</b>	<b>1.0</b>	<b>0.9</b>	<b>0.7</b>	<b>1.0</b>	<b>1.2</b>	العائد على صكوك السلم الإسلامية قصيرة الأجل (%)
<b>Return on Short-term Islamic Leasing Securities (%)</b>	<b>5.1</b>	<b>2.5</b>	<b>1.1</b>	<b>0.8</b>	<b>1.1</b>	<b>1.1</b>	<b>1.3</b>	<b>0.8</b>	<b>1.1</b>	<b>1.4</b>	العائد على صكوك التأجير الإسلامية قصيرة الأجل (%)
<b>Return on Long-term Islamic Leasing Securities (%)</b>	<b>5.5</b>	<b>3.1</b>	<b>3.0</b>	<b>3.5</b>	<b>2.4</b>	<b>1.9</b>	<b>2.2</b>	<b>1.9</b>	<b>2.4</b>	<b>1.9</b>	العائد على صكوك التأجير الإسلامية طويلة الأجل (%)
<b>Yield on Long-term Government Development Bond (%)</b>											سندات التنمية الحكومية طويلة الأجل %
Average Interest Rate on Long-term Government Bond				1.4	1.6	2.8	1.6	2.8	1.6	2.8	متوسط أسعار الفائدة على السندات الحكومية طويلة الأجل
<b>Retail Banks Lending Rate (%) 3/</b>											أسعار الفائدة على القروض لدى مصارف قطاع التجزئة (%) 3/
Personal Loans	9.3	8.1	7.7	7.1	6.3	7.2	6.9	6.2	6.3	6.3	القروض الشخصية
Business loans 4/	6.9	6.4	7.3	8.5	4.9	5.9	5.5	5.3	4.9	4.6	قروض قطاع الأعمال 4/
<b>Retail Banks Deposit Rate (3-12 months) (%) 3/</b>	<b>3.5</b>	<b>1.3</b>	<b>1.4</b>	<b>1.1</b>	<b>1.1</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>1.1</b>	<b>1.1</b>	أسعار الفائدة على الودائع (3-12 شهراً) لدى مصارف قطاع التجزئة (%) 3/

1/ All numbers are averages.

2/ Interest rates on US Dollar.

3/ Weighted average rates (Deposit rates offered and loans rates charged on loans extended during the last month of each quarter).

1/ الأرقام هي متوسط الأسعار.

2/ أسعار الفائدة على الدولار الأمريكي.

3/ أسعار الفائدة مشتقة من استثمارات مصارف قطاع التجزئة. و يعني المصحح بأسعار الفائدة على الودائع والقروض خلال آخر شهر من كل فصل.

## القطاع الخارجي External Sector

(BD Millions)

(مليون دينار بحريني)

	2007*	2008*	2009*	2010*	2011*	2011*				2012*	
						Q1	Q2	Q3	Q4	Q1	
<b>Total Exports (fob)</b>	<b>5,126.2</b>										<b>مجموع الصادرات (فوب)</b>
Change (%)	11.8										نسبة التغير (%)
Oil Exports	4,059.3	5,184.6	3,351.5	4,325.8	5,824.5	1,267.7	1,426.4	1,532.0	1,598.4	1,475.2	الصادرات النفطية
As % of Total Exports	79.2										كنسبة من مجموع الصادرات
Non-oil Exports	1,066.9										الصادرات غير النفطية
As % of Total Exports	20.8										كنسبة من مجموع الصادرات
<b>Total Imports (cif)</b>	<b>4,319.4</b>										<b>مجموع الواردات (سيف)</b>
Change (%)	9.2										نسبة التغير (%)
Oil Imports	2,204.9	2,708.8	1,637.2	2,202.9	2,808.5	579.4	686.1	777.5	765.5	692.6	الواردات النفطية
As % of Total Imports	51.0										كنسبة من مجموع الواردات
Non-oil Imports	2,114.5										الواردات غير النفطية
As % of Total Imports	49.0										كنسبة من مجموع الواردات
<b>Trade Balance</b>	<b>806.8</b>										<b>الميزان التجاري</b>
As % of GDP	11.6										كنسبة من الناتج المحلي الإجمالي
<b>Current Account Balance</b>	<b>1,092.9</b>	<b>848.6</b>	<b>210.6</b>	<b>289.5</b>	<b>1220.9</b>						<b>الحساب الجاري</b>
As % of GDP	15.7	10.2	2.9	3.5	12.6						كنسبة من الناتج المحلي الإجمالي
<b>Official Reserves***</b>	<b>1,590.6</b>	<b>1,482.9</b>	<b>1,431.7</b>	<b>1,913.8</b>	<b>1,701.2</b>	<b>1,639.7</b>	<b>1,691.3</b>	<b>1,747.9</b>	<b>1,701.2</b>	<b>1,779.8</b>	<b>الأصول الاحتياطية**</b>
As % of GDP	22.9	17.8	19.4	23.2	17.5	16.9	17.4	18.0	17.5	18.3	كنسبة من الناتج المحلي الإجمالي
<b>Equivalent Months of Imports of Goods</b>	<b>4.4</b>	<b>3.2</b>	<b>4.5</b>	<b>5.2</b>	<b>4.5</b>	<b>4.3</b>	<b>4.9</b>	<b>4.4</b>	<b>3.8</b>		<b>ما تغطيه من اشهر من واردات السلع</b>
<b>Overall Balance of Payments</b>	<b>531.9</b>	<b>-110.6</b>	<b>-44.7</b>	<b>481.1</b>	<b>-220.8</b>						<b>ميزان المدفوعات (الميزان الكلي)</b>
As % of GDP	7.7	-1.3	-0.6	5.8	-2.3						كنسبة من الناتج المحلي الإجمالي
<b>International Investment Position (IIP), net</b>	<b>4,949.4</b>	<b>5,813.6</b>	<b>6,028.8</b>	<b>6,375.0</b>	<b>7,686.7</b>	<b>6,514.3</b>	<b>6,901.1</b>	<b>7,360.2</b>	<b>7,686.7</b>	<b>0.0</b>	<b>وضع الاستثمار الدولي</b>
Outstanding Assets	82,234.5	81,600.4	71,524.7	70,327.3	61,985.8	64,911.0	62,292.0	61,899.5	61,985.8		الأصول
Outstanding Liabilities	77,285.1	75,786.8	65,495.9	63,952.3	54,299.1	58,396.7	55,390.9	54,539.3	54,299.1		الخصوم

\* Provisional data.

\*\*Includes holdings of monetary gold, foreign currencies, SDR and reserve position at the IMF.

Source: National Oil and Gas Authority and Central Informatics Organisation.

\* بيانات أولية.

\*\* يشمل الذهب النقدي، العملات الأجنبية، حقوق السحب الخاصة، والاحتياطي لدى صندوق النقد الدولي.

المصدر: الهيئة الوطنية للنفط والغاز والجهاز المركزي للمعلومات.

## Money and Banking

	2007	2008	2009	2010	2011*	2011*				2012	
						Q1	Q2	Q3	Q4	Q1	
<b>Money</b>											
M1 (BD Millions)	1,572.6	1,898.7	2,158.3	2,303.9	2,636.9	2,434.6	2,470.6	2,470.5	2,636.9	2,663.1	( ) 1
M1 Growth (%)	22.3	20.7	13.7	6.7	14.5	5.7	1.5	0.0	6.7	1.0	
M2 (BD Millions)	5,682.6	6,728.4	7,119.3	7,867.5	8,135.1	7,916.7	7,919.4	7,763.3	8,135.1	8,378.4	( ) 2
M2 Growth (%)	40.8	18.4	5.8	10.5	3.4	0.6	0.0	-2.0	4.8	3.0	
<b>Banking**</b>											
Consolidated Balance Sheet of the Banking System (USD Billions)	245.8	252.4	221.8	222.2	197.1	201.0	199.5	198.6	197.1	200.4	( )
Change (%)	31.2	2.7	-12.1	0.2	-11.3	-9.5	-0.7	-0.5	-0.8	1.7	
Wholesale Banks Consolidated Balance Sheet (USD Billions) 1/	196.3	188.9	162.0	156.7	129.7	134.9	134.6	131.9	129.7	130.9	/1 ( )
Retail Banks Consolidated Balance Sheet (USD Billions) 2/	49.5	63.5	59.8	65.5	67.4	66.1	64.9	66.7	67.4	69.5	/2 ( )
Islamic Banks Consolidated Balance Sheet (US\$ Billions)	16.4	24.7	25.5	25.4	24.7	24.6	24.6	24.3	24.7	24.9	( )
<b>Deposits (FCB's)</b>											
Total Deposits (BD Millions)	7,367.2	9,500.6	9,529.1	10,760.5	11,941.7	11,773.2	11,379.1	11,339.8	11,941.7	12,583.4	( )
As % GDP	106.1	114.1	129.2	130.5	123.0	121.2	117.2	116.8	123.0	129.6	
As % Total Liabilities	39.6	39.8	42.4	43.7	47.1	47.4	46.7	45.2	47.1	48.2	
Private Deposits (BD Millions)	5,343.0	6,331.4	6,751.4	7,437.2	7,628.9	7,386.5	7,447.0	7,272.3	7,628.9	7,845.1	) (
<b>Credit (FCB's)</b>											
Total Domestic Credit (BD Millions)	4,183.9	5,887.6	5,884.9	5,676.6	6,444.4	5,682.6	5,762.7	6,284.2	6,444.4	6,585.9	) (
As % of GDP	60.2	70.7	79.8	68.8	66.4	58.5	59.3	64.7	66.4	67.8	
As % Total Assets	22.5	24.7	26.2	23.1	25.4	22.9	23.6	25.1	25.4	25.2	
As % Total Deposits	56.8	62.0	61.8	52.8	54.0	48.3	50.6	55.4	54.0	52.3	
Credit to Private Sector as % of Total Credit	93.7	95.2	93.3	95.4	96.5	96.0	96.3	96.6	96.5	96.9	

1/ The decrease in 2007 is due to change in type of license of some banks which have been converted from wholesale to retail banks.

2/ The increased in 2007 is due to change in type of license of some banks which have been converted from wholesale to retail banks.

\* Provisional GDP.

\*\* Includes Wholesale and Retail banks.

Source: Central Bank of Bahrain.

2007 /1

2007 /2

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**محلات الصرافة - إجمالي الدخل والنفقات**  
**Money Changers - Consolidated Income Statement**

(Bahraini Dinar)

(دينار بحريني)

	2010 Q4	2011				2012 Q1	
		Q1	Q2	Q3	Q4		
<b>Income</b>							<b>الدخل</b>
Profit(Loss) on Foreign Exchange Dealing	2,928,260	2,036,998	2,183,918	2,435,498	2,802,553	2,864,107	الأرباح (الخسائر) من التعامل في العملات الأجنبية
Income from Drafts	1,352,462	1,923,678	1,805,102	2,118,812	1,938,400	1,548,799	الدخل من الحوالات
Income from Travellers' Cheques	8,707	2,367	7,239	1,110	7,558	2,348	الدخل من الشيكات السياحية
Profit (Loss) on Gold and Precious Metals	2,090	5,237	36,514	-3,496	15,748	569	الأرباح (الخسائر) من التعامل بالذهب والمعادن الثمينة
Fees and Commission	572,540	592,994	539,740	615,923	584,787	772,201	عمولات ورسوم
Interest	17,837	10,400	12,311	9,048	7,648	6,864	فوائد مكتسبة
Others	143,756	101,520	320,974	357,348	384,000	192,353	إيرادات أخرى
<b>Total Income</b>	<b>5,025,652</b>	<b>4,673,194</b>	<b>4,905,798</b>	<b>5,534,243</b>	<b>5,740,694</b>	<b>5,387,241</b>	<b>مجموع الدخل</b>
<b>Expenses</b>							<b>النفقات</b>
Staff Costs Including Housing	1,490,028	1,457,436	1,400,315	1,393,179	1,507,607	1,529,050	أجور الموظفين مع السكن
Office Rent	347,506	345,262	386,862	401,174	424,084	440,293	إيجار المكاتب
Interest	89,497	118,968	103,782	119,518	79,614	53,101	فوائد
Communications	145,846	135,849	135,196	131,910	128,708	135,894	الاتصالات
Depreciation and Amortisation	175,952	135,576	140,153	140,299	270,536	167,611	الاهتلاك واستهلاك الدين
Provision	5,604	4,179	1,740	3,528	514,576	2,430	الاحتياطيات
Fees	374,755	296,816	299,347	392,831	347,367	292,051	رسوم
General Expenses	745,161	624,276	733,382	338,361	891,058	783,097	نفقات عمومية
Others	154,395	68,893	294,280	545,976	118,448	86,753	نفقات أخرى
<b>Total Expenses</b>	<b>3,528,744</b>	<b>3,187,255</b>	<b>3,495,057</b>	<b>3,466,776</b>	<b>4,281,998</b>	<b>3,490,280</b>	<b>مجموع النفقات</b>
<b>Net Profit (Loss) for the Quarter</b>	<b>1,496,908</b>	<b>1,485,939</b>	<b>1,410,741</b>	<b>2,067,467</b>	<b>1,458,696</b>	<b>1,896,961</b>	<b>صافي الربح (الخسارة) للفصل الواحد</b>

Source: Central Bank of Bahrain.

المصدر: مصرف البحرين المركزي.

## Broking Companies

(U.S.Dollar Thousands)

(الف دولار أمريكي)

	2007	2008	2009	2010	2011	2011				2012 Q1	
						Q1	Q2	Q3	Q4		
<b>Foreign Exchange</b>	<b>13,234</b>	<b>19,119</b>	<b>12,348</b>	<b>11,889</b>	<b>11,783</b>	<b>3,402</b>	<b>2,537</b>	<b>2,815</b>	<b>3,029</b>	<b>3,242</b>	
Inside Bahrain	1,283	1,573	1,069	986	835	214	226	193	202	276	
Outside Bahrain	11,951	17,546	11,279	10,903	10,948	3,188	2,311	2,622	2,827	2,966	
<b>Deposits</b>	<b>6,758</b>	<b>8,198</b>	<b>5,781</b>	<b>5,401</b>	<b>4,703</b>	<b>1,167</b>	<b>1,318</b>	<b>1,142</b>	<b>1,076</b>	<b>1,652</b>	
Inside Bahrain	2,430	2,062	1,197	1,207	1,075	266	266	290	253	366	
Outside Bahrain	4,328	6,136	4,584	4,194	3,628	901	1,052	852	823	1,286	
<b>Other Instruments</b>	<b>2,446</b>	<b>5,379</b>	<b>7,236</b>	<b>4,074</b>	<b>3,773</b>	<b>1,083</b>	<b>1,431</b>	<b>869</b>	<b>390</b>	<b>782</b>	
Inside Bahrain	214	68	332	133	85	38	21	22	4	78	
Outside Bahrain	2,232	5,311	6,904	3,941	3,688	1,045	1,410	847	386	704	

Source: Central Bank of Bahrain.

## Mutual Funds - Total Outstanding Investments

(U.S. Dollar Thousands)

End of Period	Type of Bank	Investors المستثمرون		Total Amount Invested in the Funds	
		Institutions	Individuals		
2010 Q3	Retail Banks	1,293,467.0	1,656,035.0	2,949,502.0	مصارف قطاع التجزئة
	Wholesale Banks	1,447,024.0	451,747.0	1,898,771.0	مصارف قطاع الجملة
	Other Institutions	3,986,327.0	798,469.0	4,784,796.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,726,818.0</b>	<b>2,906,251.0</b>	<b>9,633,069.0</b>	<b>المجموع</b>
2010 Q4	Retail Banks	1,315,576.0	1,069,911.0	2,385,487.0	مصارف قطاع التجزئة
	Wholesale Banks	1,468,111.0	477,556.0	1,945,667.0	مصارف قطاع الجملة
	Other Institutions	4,060,646.0	781,095.0	4,841,741.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,844,333.0</b>	<b>2,328,562.0</b>	<b>9,172,895.0</b>	<b>المجموع</b>
2011 Q1	Retail Banks	1,321,724.0	1,070,126.0	2,391,850.0	مصارف قطاع التجزئة
	Wholesale Banks	1,505,394.0	475,472.0	1,980,866.0	مصارف قطاع الجملة
	Other Institutions	3,843,984.0	777,262.0	4,621,246.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,671,102.0</b>	<b>2,322,860.0</b>	<b>8,993,962.0</b>	<b>المجموع</b>
2011 Q2	Retail Banks	1,286,949.0	1,077,417.0	2,364,366.0	مصارف قطاع التجزئة
	Wholesale Banks	1,423,372.0	499,330.0	1,922,702.0	مصارف قطاع الجملة
	Other Institutions	3,676,440.0	773,868.0	4,450,308.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,386,761.0</b>	<b>2,350,615.0</b>	<b>8,737,376.0</b>	<b>المجموع</b>
2011 Q3	Retail Banks	1,250,500.0	1,060,630.5	2,311,130.5	مصارف قطاع التجزئة
	Wholesale Banks	1,400,440.8	351,198.1	1,751,638.9	مصارف قطاع الجملة
	Other Institutions	3,468,560.6	792,655.0	4,261,215.6	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,119,501.4</b>	<b>2,204,483.6</b>	<b>8,323,985.0</b>	<b>المجموع</b>
2011 Q4	Retail Banks	1,202,812.0	1,153,952.0	2,356,764.0	مصارف قطاع التجزئة
	Wholesale Banks	1,388,655.0	321,386.0	1,710,041.0	مصارف قطاع الجملة
	Other Institutions	3,463,682.0	847,741.0	4,311,423.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>6,055,149.0</b>	<b>2,323,079.0</b>	<b>8,378,228.0</b>	<b>المجموع</b>
2012 Q1	Retail Banks	1,675,925.4	1,075,924.9	2,751,850.3	مصارف قطاع التجزئة
	Wholesale Banks	1,333,850.6	161,387.1	1,495,237.7	مصارف قطاع الجملة
	Other Institutions	4,000,602.8	926,391.2	4,926,994.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>7,010,378.8</b>	<b>2,163,703.2</b>	<b>9,174,082.0</b>	<b>المجموع</b>

Source: Central Bank of Bahrain.



**صناديق الاستثمار**  
**Mutual Funds**

(U.S. Dollar Millions)

(مليون دولار أمريكي)

	2007	2008	2009	2010	2011	
<b>Total Schemes (Quantity)</b>	<b>2,467</b>	<b>2,617</b>	<b>2,711</b>	<b>2,767</b>	<b>2,838</b>	
of which,						
Locally Incorporated Funds	121	142	138	129	127	
Islamic Funds	86	101	102	106	101	
<b>Total Investments</b>	<b>15,605</b>	<b>10,726</b>	<b>8,733</b>	<b>9,172</b>	<b>8,378</b>	
of which,						
Locally Incorporated Funds	4,532	5,743	5,186	5,658	4,982	
Islamic Funds	1,343	1,788	1,704	1,571	1,692	

Source: Central Bank of Bahrain.

## Bahrain Bourse

	2007	2008	2009	2010	2011*	2011*				2012* Q1	
						Q1	Q2	Q3	Q4		
Volume of Shares Traded (Millions)	851.1	1,675.8	852.2	612.2	520.2	92.3	180.0	95.9	152.0	118.9	( )
Value of Shares Traded (BD Millions)	403.1	787.3	178.4	108.4	105.0	22.1	29.7	12.9	40.3	21.7	( )
BSE Index (Points)	-	-	-	-	-	-	-	-	-	-	( )
Bahrain All Share Index (Points)	2,755.3	1,084.1	1,458.2	1,432.3	1,143.7	1,424.6	1,319.7	1,165.8	1,143.7	1,152.5	( )
Dow Jones Bahrain Index (Points)	233.8	151.9	121.7	121.1	98.20	121.2	112.7	98.1	98.2	98.8	( )
Market Capitalisation (BD Billions)	10.2	7.5	6.1	7.6	6.3	7.5	7.2	6.4	6.3	6.3	( )
As % of GDP	147.8	90.4	82.4	92.7	64.9	77.3	74.2	66.0	64.9	64.9	
Shares Turnover (as % of Market Capitalisation )	3.8	10.1	0.3	1.4	1.6	0.3	0.4	0.2	0.6	0.3	( )
Price Earnings Ratio (Times)	13.1	8.2	7.1	11.3	8.1	10.5	10.0	8.9	8.7	8.2	( )
Dividend Yield (%)	3.7	5.8	5.9	3.1	5.0	4.0	4.2	4.7	4.8	5.0	(%)
Price to Book Value (Times)	2.1	1.3	1.1	1.2	0.9	1.1	1.1	0.9	0.9	0.9	( )
% Volume of Shares Traded by Foreign Investors (Non-Bahraini) to Total Volume Traded	48.6	47.7	40.2	26.7	35.6	39.9	41.2	11.0	45.2	40.2	(%)
% Volume of Top 10 Shares Traded to Total Volume Traded	79.9	89.8	92.0	89.2	87.8	84.2	95.6	95.5	82.4	86.8	(%)
Number of Listed Companies	51	51	49	49	49	49	49	49	49	49	
No. of Bahraini Listed Companies	44	45	44	44	44	44	44	44	44	44	
No. of Non-Bahraini Listed Companies	7	6	5	5	5	5	5	5	5	5	

\* Provisional GDP.

Source: Bahrain Bourse.

\* بيانات أولية للنتائج المحلي الإجمالي .

## Insurance Sector

	2006	2007	2008	2009	2010	
<b>No. of Insurance Companies &amp; Organisations</b>	<b>155</b>	<b>163</b>	<b>163</b>	<b>168</b>	<b>171</b>	
<b>Insurance Employment</b>	<b>1,125</b>	<b>1,224</b>	<b>1,394</b>	<b>1,566</b>	<b>1,726</b>	
Bahraini	723	780	869	957	1,043	
Non Bahraini	402	444	525	609	683	
% of Bahraini	64.0	64.0	62.0	61.0	60.0	(%)
<b>Gross Premiums (BD Thousands)</b>	<b>112,371</b>	<b>140,085</b>	<b>186,637</b>	<b>200,560</b>	<b>210,484</b>	( )
Change (%)	-	24.7	33.2	7.5	5.0	(%)
Long-term Insurance (Life & Saving)	23,172	37,693	51,572	57,310	51,356	( )
General Insurance:	89,199	102,392	135,065	143,250	159,128	:
Fire, Property & Liability	20,537	19,600	30,952	32,506	35,656	
Marine & Aviation	7,307	6,878	7,539	7,870	8,038	
Motor	37,541	47,003	54,659	57,009	57,467	
Medical	8,352	14,746	21,232	27,021	31,754	
Other	15,462	14,165	20,683	18,844	26,213	
<b>Gross Claims (BD Thousands)</b>	<b>51,664</b>	<b>66,051</b>	<b>94,330</b>	<b>93,074</b>	<b>108,335</b>	( )
Change (%)	-	27.9	42.8	-1.3	16.4	(%)
Long-term Insurance (Life & Saving)	6,479	8,888	21,511	13,847	18,843	( )
General Insurance:	45,185	57,163	72,819	79,227	89,492	:
Fire, Property & Liability	9,050	5,383	9,677	7,184	12,577	
Marine & Aviation	1,664	1,345	2,805	762	400	
Motor	28,007	36,058	42,490	46,741	46,494	
Medical	5,369	10,060	13,355	17,090	21,679	

## Travel

	2006	2007	2008	2009	2010	2010		2011		
						Q3	Q4	Q1	Q2	
<b>Arrivals (Non-Bahrainis )</b>	<b>7,288,711</b>	<b>7,378,656</b>	<b>8,630,925</b>	<b>8,860,721</b>	<b>11,951,615</b>	<b>3,100,782</b>	<b>3,032,602</b>	<b>2,156,341</b>	<b>1,761,679</b>	( )
By air	1,544,011	1,508,041	1,854,919	1,941,494	2,279,952	626,499	566,643	449,709	402,920	
By sea	11,913	50,999	80,340	94,182	143,449	2,755	30,476	40,497	3,264	
By causeway	5,732,787	5,819,616	6,695,666	6,825,045	9,528,214	2,471,528	2,435,483	1,666,135	1,355,495	

Source: Central Informatics Organisation from 2006, Ministry of Culture from 2010.

. 2010

2006

:

## Tourism

	2007*	2008*	2009*	2010*	2011*	
<b>No. of Hotels</b>	100	108	103	100		
<b>Labour Force*</b>	8,025	8,935	9,762	9,783	9,725	*
<b>Bahraini</b>	1,667	1,752	1,589	1,670	1,656	
Male	1,420	1,394	1,265	1,380	1,374	
Female	247	358	324	290	282	
<b>Non-Bahraini</b>	6,358	7,183	8,173	8,113	8,069	
Male	5,106	5,657	6,463	6,284	6,260	
Female	1,252	1,526	1,710	1,829	1,809	
<b>No. of Rooms</b>		7,020	6,817	7,085		
<b>No. of Suites</b>		2,197	1,550	1,564		
<b>Occupants</b>	1,319,799	1,153,692	1,002,504	995,061		
<b>Tourism Nights</b>	2,494,122	2,368,527	1,964,077	1,898,823		
<b>Average Stay per Person</b>	1.9	2.0	1.9	1.8		
<b>No. of Hotel Apartment Establishments</b>	63	74	77			

\*Specific Council for Training in Hotel and Catering.  
Source: Ministry of Information (Tourism Affairs).

\* المجلس النوعي للتدريب في قطاع التموين والفندقة.  
المصدر: وزارة الإعلام (شئون السياحة).

المواصلات  
Transportation

	2006*	2007*	2008*	2009*	2010*	2011*	2011				2012	
							Q1	Q2	Q3	Q4	Q1	
<b>Imported Vehicles</b>	<b>48,250</b>	<b>46,496</b>	<b>47,689</b>	<b>35,531</b>	<b>25,590</b>	<b>46,445</b>	<b>8,718</b>	<b>19,259</b>	<b>9,433</b>	<b>9,035</b>	<b>13,972</b>	

\*Provisional.

Source: Central Informatics Organisation.

المواصلات  
Transportation

	2007	2008	2009	2010	2011	
<b>Total Registered in Use Vehicles</b>	<b>366,732</b>	<b>397,960</b>	<b>426,735</b>	<b>450,926</b>	<b>472,227</b>	
Private Goods Vehicle (Pick-up, Lorry)	32,042	35,332	37,010	38,344	39,760	( - )
Double Cabin Private (Pick-up)	15,365	17,405	18,840	20,278	21,811	( )
Private Personal Transport (Buses Only)	6,823	7,924	9,460	10,134	10,621	( )
Professional Use	6,657	7,520	8,064	8,418	8,944	
Private Vehicle to Transport Passengers	1,099	1,096	1,122	1,140	1,106	
Motor Cycles	4,568	5,140	6,086	7,136	8,120	
Taxis	1,030	50	49	1,407	58	
Private Hire	21,900	25,943	29,424	33,650	37,616	
Public Transport (Government and Buses)	641	126	134	534	532	( )
Combined Double Cabin Pick-up	572	550	569	591	610	
Consulate Diplomat	646	636	712	758	831	
Private	275,389	296,238	315,265	328,536	342,218	
<b>Newly Registered Vehicles</b>	<b>34,284</b>	<b>39,673</b>	<b>35,374</b>	<b>34,216</b>	<b>32,025</b>	
Private Goods Vehicle (Pick-up, Lorry)	3,349	3,506	2,083	1,874	1,762	( - )
Double Cabin Private (Pick-up)	1,720	2,084	1,662	1,606	1,674	( )
Private Personal Transport (Buses Only)	773	1,177	1,710	989	761	( )
Professional Use	769	952	668	423	618	
Private Vehicle to Transport Passengers	42	84	70	69	30	
Motor Cycles	514	598	1,017	1,119	1,643	
Taxis	81	10	0	71	8	
Private Hire	3,767	4,563	3,485	4,251	3,976	
Public Transport (Government and Buses)	4	7	19	12	0	( )
Combined Double Cabin Pick-up	37	20	32	28	610	
Consulate Diplomat	39	50	92	89	91	
Private	23,189	26,622	24,536	23,685	20,852	

Source: Central Informatics Organisation.

## الاتصالات Communication

	2007	2008	2009	2010	2009 Q4	2010				
						Q1	Q2	Q3	Q4	
<b>Fixed Exchange Lines*</b>	<b>203,541</b>	<b>220,386</b>	<b>237,621</b>	<b>227,353</b>	<b>237,621</b>	<b>237,899</b>	<b>233,729</b>	<b>228,195</b>	<b>227,353</b>	*
<b>Mobile Subscribers**</b>	<b>1,115,979</b>	<b>1,440,782</b>	<b>1,401,974</b>	<b>1,567,745</b>	<b>1,401,974</b>	<b>1,497,537</b>	<b>1,579,524</b>	<b>1,556,762</b>	<b>1,567,745</b>	**
<b>Internet Subscribers</b>	<b>79,988</b>	<b>114,502</b>	<b>161,815</b>	<b>204,197</b>	<b>161,815</b>	<b>179,899</b>	<b>188,292</b>	<b>190,424</b>	<b>204,197</b>	

\* Fixed Lines include Fixed PSTN and Wireless.

(PSTN)

\*\*Includes Batelco and Zain subscribers.

Source: Batelco and Telecommunications Regulatory Authority (TRA).

المصدر: شركة البحرين للاتصالات السلكية و اللاسلكية (بتلكو) وهيئة تنظيم الاتصالات.



## Education

	2007/2008	2008/2009	2009/2010	2010/2011	
<b>Adult Literacy Rate</b>					
<b>Youth Literacy Rate (15-24)</b>					( 24-15)
<b>Number of Schools</b>	<b>267</b>	<b>268</b>	<b>266</b>	<b>269</b>	
Public	204	203	201	202	
Private	63	65	65	67	
<b>Number of Universities</b>	<b>15</b>	<b>15</b>	<b>22</b>	<b>22</b>	
Public *	3	3	10	10	*
Private	12	12	12	12	
<b>Number of Students in Schools</b>	<b>164,012</b>	<b>167,443</b>	<b>170,912</b>	<b>173,964</b>	
Public	125,580	125,614	125,603	126,015	
Private **	38,432	41,829	45,309	47,949	**
Male	83,379	85,138	86,854	88,437	
Female	80,633	82,305	84,058	85,527	
<b>Students Per Thousand Population (Age 6-17)</b>	<b>998</b>	<b>996</b>	-	-	17 - 6
<b>Student Per Teacher Ratio</b>					
Public	11	10.4	10.6	10.2	
Private	16	16	15	15	

\*The total includes Arabian Gulf University.

\*\* Includes Primary, Intermediate and Secondary levels (does not include nursery and kindergarten).

Source: Ministry of Education.

\*يشمل العدد جامعة اقليمية واحدة وهي جامعة الخليج العربي.

\*\* يشمل المراحل: الابتدائية والإعدادية والثانوية (لا يشمل مرحلتي الحضانه والروضة).

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السجلات التجارية الصادرة  
Commercial Licensing

	2007	2008	2009	2010	2011	2011				2012 Q1	
						Q1	Q2	Q3	Q4		
Manufacturing	896	631	573	732	612	129	127	184	172	162	
Construction	857	702	750	910	713	153	125	212	217	189	
Wholesale and Retail Trade, Repair of Motor Vehicles, Motorcycles and Personal and Household Goods	3,090	2,801	2,750	3,294	3,025	666	706	824	829	993	
Hotels and Restaurants	452	420	396	478	457	106	98	126	128	180	
Transport, Storage and Communications	292	226	223	269	188	56	29	48	56	44	
Financial Services	319	422	201	288	191	44	47	51	51	59	
Real Estate, Rentals and Associated Activities	1,043	1,074	918	981	826	204	207	185	232	260	
Non-Health Related Social Work	439	326	355	456	462	100	97	140	127	201	
Others	89	128	109	111	107	23	14	20	23	23	
<b>Total Commercial Licenses*</b>	<b>7,477</b>	<b>6,730</b>	<b>6,275</b>	<b>7,519</b>	<b>6,581</b>	<b>1,481</b>	<b>1,450</b>	<b>1,790</b>	<b>1,835</b>	<b>2,111</b>	*
<b>Total Commercial Licenses at End Period**</b>	<b>75,303</b>	<b>82,085</b>	<b>88,426</b>	<b>96,039</b>	<b>130,852</b>	<b>97,531</b>	<b>99,002</b>	<b>100,807</b>	<b>130,852</b>	<b>132,964</b>	**

\* New Licenses Issued.

\*\* Includes licenses that have been reviewed during the year.

Source: Ministry of Industry and Commerce.

الإشـاء  
Construction

	2007	2008	2009	2010	2011	2011				2012 Q1
						Q1	Q2	Q3	Q4	
<b>Construction Permits by District (Total)</b>	<b>10,500</b>	<b>11,009</b>	<b>10,300</b>	<b>10,244</b>	<b>8,221</b>	<b>2,077</b>	<b>2,484</b>	<b>1,884</b>	<b>1,776</b>	<b>2,251</b>
Manama	1,428	1,526	1,274	1,357	876	261	260	185	170	250
Muharraq	2,400	2,297	2,408	2,155	1,867	499	579	374	415	473
Northern	3,289	3,735	2,980	3,311	2,624	618	840	617	549	694
Middle	2,813	2,841	2,804	2,774	2,251	570	642	530	509	687
Southern	570	610	834	647	603	129	163	178	133	147
<b>Construction Permits by Permit Type (Total)</b>	<b>10,639</b>	<b>11,579</b>	<b>10,478</b>	<b>10,013</b>	<b>7,770</b>	<b>2,078</b>	<b>2,486</b>	<b>1,885</b>	<b>1,776</b>	<b>2,260</b>
Addition	4,859	5,204	5,786	5,429	4,119	1,089	1,311	947	975	1,208
Demolition	731	1,136	652	788	605	162	212	157	117	139
Demolition and New Construction	412	115	65	69	57	13	12	18	8	17
New Construction	3,776	3,847	2,946	2,788	2,137	613	702	530	470	596
Reclamation	26	35	10	14	8	1	2	1	-	9
Renovation	835	1,242	1,019	925	844	200	247	232	206	291

Source: Ministry of Municipalities Affairs and Agriculture.

المصدر: وزارة شؤون البلديات والزراعة .

## Trading in Land

	2005	2006	2007	2008			
				Q1	Q2	Q3	
<b>Total Value of Traded Land Permits (BD)</b>	<b>517,161,211</b>	<b>876,212,237</b>	<b>1,365,196,254</b>	<b>537,127,488</b>	<b>549,496,363</b>	<b>366,026,170</b>	( . )
<b>Total Number of Permits</b>	<b>14,576</b>	<b>16,491</b>	<b>16,366</b>	<b>4,271</b>	<b>4,493</b>	<b>4,303</b>	
<b>Ownership Transfer Registration</b>							
Number of Permits	3,935	4,777	5,482	1,333	1,462	984	
<b>Ownership Registration</b>							
Number of Permits	10,641	11,714	10,884	2,938	3,031	2,762	
<b>Owner Nationalities</b>							
<b>Registration By Bahrainis</b>							
Value of Permits (BD)	462,024,070	810,354,906	1,265,320,556	500,256,685	486,782,968	317,605,787	( . )
Number of Permits	14,340	16,288	16,127	4,207	1,369	4,257	
<b>Registration By Non-Bahrainis*</b>							*
Value of Permits (BD)	55,137,141	65,857,331	99,875,698	36,870,803	62,713,395	48,420,383	( . )
Number of Permits	236	203	239	64	93	46	

\*Estimated figures.

Source: Survey of Land Registration Bureau.

## الصحة Health

	2007	2008	2009	2010	2011	
<b>No. of Hospitals</b>						
Government Hospitals*	4	5	5	5	6	*
Private Hospitals	12	13	13	13	15	
Government Maternity Hospitals	5	5	5	5	3	
Government Health Centres and Clinics**	23	23	24	24	25	**
Private Clinics***	300	N/A	N/A	N/A	N/A	***
Private Company Clinics	5	5	5	5	5	
Environment Health Centres	6	6	6	6	6	
<b>No. of Beds (Total)</b>	<b>2,043</b>	<b>2,104</b>	<b>2,086</b>	<b>2,130</b>	-	( )
Government Hospitals	1,714	1,726	1,702	1,719	-	
Private Hospitals	329	378	384	411	-	
Persons Per Bed	509	526	565	580	-	
<b>No. of Physicians (Total)****</b>	<b>2,227</b>	<b>2,332</b>	<b>2,481</b>	<b>2,569</b>	-	****( )
Government Hospitals	1,310	1,409	1,475	1,536	-	
Private Hospitals and Clinics	917	923	1,006	1,033	-	
Persons Per Physician	467	474	475	481	-	
<b>No. of Nursing Staff (Total)</b>	<b>4,354</b>	<b>4,652</b>	<b>4,918</b>	<b>5,112</b>	-	( )
Government Hospitals	3,329	3,510	3,708	3,841	-	
Private Hospitals and Clinics	1,025	1,142	1,210	1,271	-	
<b>Nurses Per Physician</b>	<b>2.0</b>	<b>2.0</b>	<b>2.0</b>	<b>2.0</b>	-	
Government Hospitals	2.5	2.5	2.5	2.5	-	
Private Hospitals and Clinics	1.1	1.2	1.2	1.2	-	
<b>Persons per Nurse</b>	<b>239</b>	<b>238</b>	<b>240</b>	<b>242</b>	-	
Government Hospitals	312	315	318	321	-	
Private Hospitals and Clinics	1,014	969	974	971	-	

\*Excluding maternity hospitals

\*\*Includes Directorate of health & Social Affairs at Ministry of Interior.

\*\*\*Includes dental clinics.

\*\*\*\*Excludes dentists.

Source: Ministry of Health.

المصدر: وزارة الصحة.