



EDFIS/C/005/2017
28th February 2017

The CEO/General Manager
All CBB Licensees
All Listed Companies
Self-Regulatory Organisations (SROs)
SRO Members
All Securities Issuers
Legal Firms
Audit Firms
Manama
Kingdom of Bahrain

Dear Sir/Madam,

Consultation: Volume 6 - Proposed Amendments to Takeovers, Mergers and Acquisitions Module (Module TMA)

As a part of its on-going objectives to further enhance the capital markets regulatory framework, the CBB is proposing some amendments to the Takeovers, Mergers and Acquisitions Module (Module TMA).

The proposed amendments to Module TMA will be available on the CBB website (www.cbb.gov.bh) under the "open consultations" section.

You are kindly requested to review the proposed amendments, and to provide the CBB with your comments, in writing, or electronically to the Acting Director – Capital Markets Supervision Directorate, Mrs. Abeer Al Saad via email at AAlsaad@cbb.gov.bh and CBB Consultations Team at consultation@cbb.gov.bh by 15th March 2017.

Yours faithfully,

Abdul Rahman Al Baker