



Appendix CRA-4

Legal Advisor Declaration

CONSULTATION



Declaration by the Legal Advisor on Offering of Digital Tokens

Date: (Date of Application)

To:
Capital Markets Supervision (CMS) Directorate,
Central Bank of Bahrain,
P.O. Box 27,
Manama,
Kingdom of Bahrain.

Dear Sir,

Pursuant to the CBB requirements regarding the offering of digital tokens, we (the legal advisor's name) declare that-

1. We confirm that undertaken a legal due diligence, having made all reasonable enquiries, and to the best of our knowledge and belief, there is no false or misleading statement contained in, or material omission from, the information that is included in the whitepaper or other documents provided to the CBB in relation to the application submitted.
2. We declare that we are satisfied after having made all reasonable enquiries that the application is in full compliance with the CBB Law and Regulations and any other applicable laws, rules and regulations.
3. We undertake to immediately inform the CBB if it has come to our knowledge that the **digital token issuer and/or digital token advisor** has breached or failed to comply with any applicable requirements, for the entire period of our agreement with the digital token advisor.
4. We undertake to provide all such information that may be required by the CBB in relation to this application.



Yours sincerely,

Signature:

Name:

Date:

N.B. This declaration should be printed on the letterhead of the legal advisor.

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